How perceptions of autonomy relate to beliefs about inequality and fairness

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Abstract

Although inequality in the US has increased since the 1960s, several studies show that Americans underestimate it. Reasons include overreliance on one’s local perspective and ideologically-motivated cognition. We propose a novel mechanism to account for the misperceptions of income inequality. We hypothesize that compared to those who feel less autonomy, the people who believe they are autonomous and have control over their lives also believe that (1) income inequality is lower and (2) income inequality is more acceptable. Using a representative sample of 3,427 Americans, we find evidence to support these hypotheses.

Introduction

In the American dream, freedom comes with opportunities for prosperity if people work hard, make sacrifices, and take risks. Success is not limited by social class. This ideal may explain Americans’ tolerance for greater income inequality relative to the tolerance of citizens from other wealthy countries. How much income inequality is there in the US? Most economists argue that it has risen since the 1960s [1, 2]. As a result, researchers have sought to understand the implications of increased income inequality as it affects economic growth [3], attitudes toward redistributive policies [4–6], and well-being [7–9].

Numerous studies have found that perceptions of inequality in the US are systematically biased [10, 11]. In particular, Americans tend to underestimate the extent of both wealth inequality [12] and income inequality [13]. Moreover, Americans overestimate prospects of intergenerational mobility [14] (although see [15]). Estimates of inequality and mobility, in turn, affect policy preferences in some settings [16]. However, providing information about the actual income distribution in the US has small effects on redistributive policy preferences [6]. Moreover, experiencing greater inequality in one’s life increases tolerance for inequality [13, 17]. In short, the impact of the perceptions concerning the socio-economic environment on political preferences is mixed.
Misperceptions of inequality fall within a broader category of misperceptions of economic and political facts [18]. Reasons for these misperceptions include overreliance on one's local context when drawing general conclusions [19], ideologically motivated reasoning [20, 21], and lack of numerical skills [22–24]. In this paper, we propose a novel mechanism for perceptions of inequality and the evaluation of its fairness. We posit that the more control people feel they have over their lives—their perceived autonomy—the less income inequality they will perceive (a negative correlation) and the more fair they will judge any inequality they perceive (a positive correlation).

Previous research has shown a connection between an internal locus of control and belief in a just world [25], as well as a connection between a stronger belief in free will and greater acceptance of income inequality [26]. Likewise, being primed with the general idea of choice (either one’s own or other people’s choices) increases acceptance of wealth inequality [27]. Moreover, researchers have found that belief in a just world is correlated both with a greater acceptance of income inequality and a greater tolerance of inequality [13].

A large literature in economics provides ample evidence that beliefs about fairness of the economic environment and views about meritocracy are related to tolerance for inequality. For instance, experimental studies show that having ex-ante fair chances to win a lottery decreases participants' willingness to redistribute unequal ex-post outcomes [28–31]. Likewise, several studies have found that people are more accepting of inequality when income differences are due to achievements or choices rather than luck [32–36]. In general, people with meritocratic views of fairness are more tolerant of income inequality than those with egalitarian views of fairness [33].

Relatively little is known about how psychological factors are linked to perceptions of the socio-economic environment. In this paper we address the question of how beliefs about personal autonomy relate to perceptions of income inequality. We hypothesize that individuals with a greater sense of autonomy perceive the world as having less inequality and judge the inequality that exists to be acceptable. Highly autonomous people believe that inequality is largely due to differences in ability and effort. It is possible that those who think inequality is primarily due to differences in effort and ability also perceive less inequality than actually exists. Recognizing that inequality may be caused by situational variables that are beyond one's control would clash with the view that people are autonomous and masters of their fates. If, as we argue below, individuals who perceive themselves as autonomous are more likely to think that inequality results from poor choices, these individuals might also believe that, since we all have the opportunity to use our capabilities to the best, fewer people, and especially fewer deserving people, are left behind. Our main hypothesis is that a greater sense of autonomy is correlated with perceptions of less income inequality. To test this hypothesis, we conducted a representative survey of Americans in which we asked respondents a series of questions about their perceptions of inequality in the US, their beliefs about the fairness of that inequality, and their perceived sense of autonomy.

To foreshadow our results, and in line with prior research [26], we find that greater perceived autonomy is correlated with beliefs that inequality is fair. Consistent with our main hypothesis, we also find that higher levels of perceived autonomy are correlated with the perception that income inequality in the US is lower than the data indicate. Moreover, we demonstrate that perceptions of fairness mediate the relationship between perceived autonomy and perceived income inequality. These findings uncover a novel relationship between perceptions of inequality and personal autonomy, and offer a new explanation for the observed misperceptions of income inequality. Furthermore, we find that higher perceived autonomy correlates with the belief that differences in income are largely due to effort and ability rather than luck.
Psychological theories of autonomy

We measure perceptions of autonomy using established psychological scales. In particular, our main measure is Deci and Ryan’s scale of autonomy. Deci and Ryan proposed one of the most influential accounts of autonomy, self-determination theory (SDT). The basic tenet is that human beings have a fundamental need to be autonomous [37, 38], where autonomy is defined as regulation by the self, i.e., a capacity for and desire to experience self-regulation. Autonomous behavior is thus perceived as self-endorsed. Hence, people with a higher sense of autonomy believe that they are in greater control of their behavior and that external factors exert less influence [39]. Research shows that when people are made to feel more autonomous, they report higher levels of self-esteem, perceived competence, and well-being [37, 40]. In order to capture these basic concepts of self-determination theory, we use the General Index of Autonomy included in the Basic Personality Needs scale by Deci & Ryan [41].

The concept of autonomy is related, but distinct from, self–efficacy, which denotes an individual’s belief in her ability to achieve goals and meet situational demands [42, 43]. It is a personal judgment of how well one can perform the actions required to handle a given situation. Expectations of one’s own self-efficacy determine whether an individual can cope with challenges and persist in the face of obstacles. Thus, individuals with greater self-efficacy will exert more effort and persevere. According to Bandura, self-efficacy is domain-specific [42, 43]. In his view, the efficacy belief system is not a global trait, but instead a differentiated set of self-beliefs linked to distinct domains of functioning. Others have conceptualized ‘generalized self-efficacy’ as a broad and stable sense of personal competence. In this view, general self-efficacy (GSE) is a basic belief in one’s competence to cope with a broad range of stressful or challenging demands [44, 45]. Across various domains, GSE is positively correlated with measures of domain-specific self-efficacy including exercise, abstinence from smoking [44], career-decision making, and math [46], among others. Therefore, in our survey, we use a measure of GSE to show the robustness of our findings to the use of different autonomy-related measures [45].

Materials and methods

The study was approved by the University of Pennsylvania IRB under protocol number 830034. Consent was obtained in written form before the beginning of the survey. We used Qualtrics Online Panels to conduct our survey, which was fielded during June and July 2019. The study was pre-registered on OSF on June 24, 2019. The sample consists of 3,427 American adults living within the 50 states, the District of Columbia, and Puerto Rico. Based on 2017 estimates from the Census Bureau, the sample had intended quotas for different demographic groups in order to ensure representativeness. The target Census-based quotas and the composition of the sample are described in Table 1. The average age of respondents was 46.6 years (s. d. 17.6), and the median range of annual household income in 2018 was $50,000-$55,000. According to the US Census Bureau’s American Community Survey, the actual median household income was approximately $63,000 in 2018 [47].

The survey consists of four modules. The first three modules focus on income, education and healthcare respectively. We measure respondents’ perceptions of domain-specific inequality, domain-specific autonomy and fairness in each module. The fourth module contains questions about domain-independent autonomy and well-being.

Autonomy perceptions

We measure perceptions of autonomy using the General Index of Autonomy, which measures the average agreement on a scale from 1 to 7 with seven statements (e.g. "I feel like I am free to decide for myself how to live my life") taken from the Basic Personality Needs Scale [39]. This
scale includes reverse coding the questions that were posed in the negative (Cronbach’s alpha 0.81). In the supporting information, we also use the measure of generalized self-efficacy developed by Schwarzer and Jerusalem as a robustness check [43]. It assesses respondent’s agreement with ten statements on a scale from 1 to 7 (e.g., “I am certain that I can accomplish my goals”) (Cronbach’s alpha is 0.94). We include summary statistics for both scales in the S1 File.

Perceptions of inequality

The survey measures perceptions of income inequality by asking what proportion of households in the US were in three annual pre-tax income categories: less than $45,000, between $45,000 and $135,000, and more than $135,000. These income categories roughly define a household of three as lower, middle class, and upper class [48]. Lower perceived inequality is indicated by a lower estimated proportion of households with income below $45,000, a higher estimated proportion of households with an income between $45,000 and $135,000, and a higher estimated proportion with an income greater than $135,000. Importantly, these questions elicit beliefs about the distribution of income across brackets, one aspect of inequality. However, they do not capture another aspect of inequality, namely beliefs about the concentration of income. In other words, our measure cannot capture beliefs about inequality such as perceptions of extremely high incomes by top income earners. Even though this variable may paint an incomplete picture of a person’s overall perception of inequality, we believe that it provides a meaningful measure of how unequal a person perceives total income distribution within the US. Complementing the numeric question, we also ask respondents in a yes or no question to state whether they believe large household income differences exist among Americans. Additionally, we ask respondents to state their beliefs about the proportion of people in each of the income groups who do not
have a college education, as well as the proportion of people who do not have health insurance. A lower stated proportion in the poorest group and a higher proportion in the richest groups indicates lower perceptions of inequality in the domains of education and health care. We report results for college education and health insurance in the S1 File.

**Fairness perceptions**

Perceptions of fairness are measured with ten questions describing various situations (e.g. "How fair is it that some Americans have billions of dollars while others have very little?" and "Is it fair that Americans with higher incomes can buy better healthcare for themselves and their children while others get much worse healthcare?") which were evaluated on a continuous scale from "Very Unfair" to "Very Fair". Respondents use a slider ranging from -1 to 1 and we recode these answers to range from 0 (Very Unfair) to 1 (Very Fair). (Cronbach’s alpha across the ten questions is 0.87). Because no standard scale is available for measuring perceived fairness, we conduct a principal component analysis on the questions. The first principal component represents perceived fairness of inequality in general (mean = 0, s.d. = 2.29, min = -3.71, max = 7.04). Higher values convey greater perceived fairness. In the supporting information, we summarize our measures of fairness.

**Merit perceptions**

In the survey, we ask three questions about people’s beliefs about the extent to which hard work, ability, and luck determine differences in life outcomes among Americans. Each question is answered on a scale from ‘Not at all’ (0) to ‘Completely’ (100). In particular, respondents are asked: “How much do you think the differences in income among Americans can be explained by hard work?” (mean = 50.41, s.d. = 27.51), “How much do you think the differences in income among Americans can be explained by talents and abilities?” (mean = 53.96, s. d. = 25.78), and “How much do you think the differences in income among Americans can be explained by luck?” (mean = 42.83, s.d. = 26.94). Respondents also answer the general question “Do you agree with the following statement? ‘In the US everybody has a chance to make it and be successful’”, indicating their answer on a scale from ‘Strongly disagree’ (0) to ‘Strongly agree’ (1) (mean = 0.55, s.d. = 0.30).

**Control variables**

We also measure demographic variables, which we include as controls in our analyses. These include age, education (in five categories from less than high school to more than 4-year college), annual household income category (in $5,000 increments from less than $5,000 to more than $135,000), partisan identification (Democrat, Republican, Independent or Other), racial identification (white, black, Hispanic or Latino, or other), state of residence, and gender identification. As a proxy for experienced income mobility, we include variables measuring a respondent’s perceived income relative to the average income in the US, both now and growing up (in 0 to 100 scale, where 0 is ‘Much less’ and 100 ‘Much more’).

Generally, we conduct inferential analyses using continuous variables, although we sometimes describe results using a median split of the General Index of Autonomy (e.g., Tables 2 and 6).

**Results**

**Autonomy and perceptions of inequality**

Before discussing relationships among concepts, we analyze perceptions of inequality separately to gain a better understanding of the data. Table 2 illustrates differences in perceptions
of income inequality between those with high and low levels of own autonomy, as defined by a median split of the General Index of Autonomy. Average responses are shown for the perceived income inequality questions for high and low autonomy groups (demographic characteristics of these groups are presented in the S1 File). Table 2 also compares these averages with true proportions from the US Census Bureau’s American Community Survey in 2018. The table indicates that people with high versus low autonomy perceive different levels of inequality (for each of the three income levels, the t-test of differences in means is significantly different from zero at \( p < .01 \)).

Table 2 also shows that less autonomous people are more accurate in their estimates of the percentage of households in the lowest income group with an income below $45,000 (p-value of the t-test of the difference from the true level is 0.09). People who perceive themselves as more autonomous overestimate the proportion of people in the highest income group and underestimate the proportion in the lowest income group (the p-values of the t-tests of differences with the true size are less than 0.01). Thus, a systematic tendency exists among high autonomy individuals to estimate fewer poor people. Compared to the lower autonomy group, the higher autonomy group estimates 3.5% fewer people in the ‘less than $45,000’ group. S7 and S8 Tables in S1 File indicate estimations of the shares of people in each income group without health insurance and without a college degree. Regardless of their autonomy level, people underestimate the proportion of individuals without a college degree and overestimate the proportion without health insurance. However, overall, the tables also show that across domains, people with lower autonomy generally perceive greater inequality than those with higher inequality. In particular, individuals with low autonomy estimate higher proportions of people at the lower end of the income spectrum and lower proportions of people at the higher end of the income spectrum than those with higher autonomy.

To control for demographic variables, we estimate versions of the following linear regression through ordinary least squares (OLS):

\[
Y_i = \beta_0 + \beta_0 A_i + \gamma X_i + \varepsilon_i
\]

where \( Y \) is the estimate of the size of the income groups (those who earn less than $45,000, between $45,000 and $135,000, and more than $135,000); \( A \) is the measure of autonomy; \( X \) is a vector of demographic covariates including: age, partisan identification, gender, race, income, perceived income relative to average now, perceived income relative to average growing up, and educational level; and \( \varepsilon \) is the error term. Control variables that are not continuous are included as categorical variables, using an indicator for each category. Table 3 presents the estimated values of \( \beta_1 \) for separate regressions, in which the dependent variable is the perceived percent of households that earn less than $45,000, between $45,000-$135,000 and more than $135,000. It shows that higher levels of perceived autonomy are correlated with lower estimates of the percentage of households in the poorest group (less than $45,000), as well as higher estimates of the size of the middle (between $45,000 and $135,000) group. Thus, we show that the

<table>
<thead>
<tr>
<th></th>
<th>Less than $45,000</th>
<th>Between $45,000 and $135,000</th>
<th>More than $135,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Avg. High Autonomy</td>
<td>41.23</td>
<td>39.49</td>
<td>19.28</td>
</tr>
<tr>
<td>(b) Avg. Low Autonomy</td>
<td>44.76</td>
<td>37.65</td>
<td>17.58</td>
</tr>
<tr>
<td>(c) Census Bureau 2018</td>
<td>45.52</td>
<td>39.45</td>
<td>15.03</td>
</tr>
</tbody>
</table>

Notes: The numbers from the Census Bureau are calculated for the entire population in 2018 using the American Community Survey Public Use Microdata Sample and housing weights.

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above result is robust to controlling for various demographic variables, experienced (income) mobility and perceived relative income.

Table 3 furthermore shows that a one-point increase in the General Index of Autonomy (which empirically in our sample goes from 1.14 to 7) is related to a decrease of 1.014 percentage points in the estimated proportion of households earning less than $45,000 a year. A one-point increase in the General Index of Autonomy is also correlated with an increase of 0.654 percentage points in the estimated percentage of households earning $45,000 to $135,000. Controlling for a host of variables, individuals with higher levels of General Autonomy estimate that there are fewer poor and more middle class households. The results also show a slightly higher estimation of the proportion of households earning more than $135,000 a year, though this estimate is not statistically significantly different from zero. However, the difference between the estimated proportion of households earning more than $135,000 and less than $45,000 shrinks as perceived autonomy increases. A one-point increase in the General Index of Autonomy is related to a 1.375 decrease in the difference. Finally, Table 3 shows that a one-point increase in the General Index of Autonomy is correlated with a one-percentage point decrease in the probability of responding yes to the question “Are there large household income differences among Americans?” Going from the lowest value of the General Index of Autonomy to the highest would translate to a 7 percent difference in the probability of saying “yes” when responding to the question. Since, overall, 96 percent of our sample answered the question affirmatively, this is a meaningful result. Hence, the General Index of Autonomy is correlated with perceiving less inequality, lending support to our main hypothesis. As S9 to S11 Tables in S1 File show, results are similar, though more muted, when using the General Self-Efficacy Index as the main independent variable and when using measures of inequality in the domains of attainment in higher education and access to healthcare as the dependent variables.

As we show in the next section, if individuals with high perceived autonomy believe society is basically fair and meritocratic, they will tend to believe that low income people deserve to be poor, attributing poverty to lower effort and ability rather than lack of access to educational or health services.

How autonomous is everyone else?

We hypothesized that individuals with higher perceived autonomy perceive less inequality and believe the existing inequality to be fair. Presumably, to conceive inequality as fair, one is likely to

<table>
<thead>
<tr>
<th>Dependent Variable:</th>
<th>Less than $45,000</th>
<th>Between $45,000 and $135,000</th>
<th>More than $135,000</th>
<th>Difference between Less than $45,000 and more than $135,000</th>
<th>Are there large income differences?</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Index of Autonomy</td>
<td>-1.014**</td>
<td>.654*</td>
<td>.361</td>
<td>-1.375**</td>
<td>-.010**</td>
</tr>
<tr>
<td>DV Average</td>
<td>(.318)</td>
<td>(.274)</td>
<td>(.222)</td>
<td>(.476)</td>
<td>(.004)</td>
</tr>
<tr>
<td>N</td>
<td>43.03</td>
<td>38.55</td>
<td>18.41</td>
<td>24.62</td>
<td>0.96</td>
</tr>
<tr>
<td>R²</td>
<td>.11</td>
<td>.13</td>
<td>.07</td>
<td>0.08</td>
<td>0.03</td>
</tr>
</tbody>
</table>

Notes: *p<0.05, **p<0.01, ***p<0.001. Each column shows the unstandardized coefficient of the General Index of Autonomy in an OLS regression in which the variable at the top of the column is the dependent variable when including controls. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic income relative to average, and dummies for gender, race, state, income group, education level, and party ID. The range for the General Index of Autonomy is 1.14 to 7, with higher values indicating greater autonomy. As a reference, the table also reports the average value of the dependent variable.

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believe that success is based on effort and is within one’s control. Furthermore, in order to maintain this belief, it would be reasonable to posit that one’s own perceived autonomy generalizes to others. In this view, people are likely to believe that one’s own level of control over life circumstances and outcomes is similar to that of others. Whether this is the case is an empirical question. For example, a person might perceive her own autonomy and freedom to be high, but acknowledge the fact that others might have less autonomy and, thus, fewer chances to be successful. Therefore, they would discount the role of merit and the overall fairness of the economic system.

Past research has found that a belief in free will, or the ability to act and choose freely, is positively correlated with measures of perceived personal autonomy. For example, Paulhus and Carey [49] found a positive correlation between the belief that people in general have free will, and the belief in a higher own internal locus of control, as measured by the Multidimensional Locus of Control Inventory (see also [50]).

Our survey allows us to test the hypothesis that personal perceived autonomy generalizes to the perceptions of others. For each of three categories (income, education and healthcare), we ask respondents if they believe they have more, less or about the same amount of free choice as ‘typical Americans’. More specifically, we ask people if they believe others have more or fewer choices than they do when it comes to finding and keeping a desirable job, selecting healthcare providers, and selecting schools for themselves or their children. Each question is answered on a continuous scale from 0 ('Many fewer') to 1 ('Many more'). As shown in Fig 1, answers are clustered around the middle of the scale, suggesting that many people believe that others have similar choice sets to their own. These results do not depend on the level of personal autonomy, as shown in S6 Table of S1 File. The only exception is the case of education, in which an increase in autonomy is correlated with the perception that there are more people who have more choices than oneself when it comes to selecting schools.

Our findings could be explained by the fact that individuals tend to overestimate the degree to which their beliefs, preferences, or behavior are typical of others [51, 52]. In sum, our results suggest that people, regardless of their perceived autonomy, tend to believe that others have about the same degree of choices in their lives as they do. This is important to consider in order to fully understand how perceived personal autonomy relates to perceptions of inequality and fairness.

Fig 1. Distributions of comparison of choices of others to own.

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The finding that people believe that others have choices in their lives similar to theirs is also supported by the fact that people with higher levels of perceived autonomy are more likely to agree with the following statement: "In the US everybody has a chance to make it and be successful." As Table 4 shows, a one-point increase in the General Autonomy Index is related to a 0.054 increase, on a 0 to 1 scale, in agreement with the statement.

**Autonomy and fairness**

In this section, we look at the relationship between autonomy and perceived fairness. The following table presents regressions predicting fairness (how fair are economic, educational, and healthcare results) from autonomy, controlling for demographic variables. The estimated regressions are similar to Eq (1), but with fairness as the dependent variable. Table 5 shows that all relationships are positive and statistically significant, with a unit increase in the General Index of Autonomy corresponding to an increase of 0.210 points in our measure of overall fairness, ceteris paribus.

Additionally, Table 5 shows the correlations between own autonomy and some of the questions that comprise our overall fairness measure, all of which are answered on a continuous scale from 0 to 1. An increase of one point in the General Index of Autonomy is associated with a 0.041 increase in the response to the question "Is the US economic system fair?" Similarly, a one-point increase in autonomy is associated with a 0.023 increase in the response to the question of whether the existence of billionaires is fair. Autonomy is also correlated with an increase of 0.019 and 0.016 points in answers to questions about whether it is fair that richer people have better access to healthcare and education, respectively. Thus, across various measures, perceived personal autonomy is positively correlated with the belief that one’s economic and social environment is basically fair.

In the previous section, we showed that some participants believe their levels of autonomy apply to others. Yet, our data also indicate that a substantial fraction of participants do not make that assumption and recognize that others differ. We therefore test the extent to which the relationship between perceived autonomy and fairness depends on the belief that others have a similar level of autonomy. Table 6 presents regressions of fairness on perceived autonomy, including an interaction between perceived personal autonomy and a variable indicating whether others are perceived to have more or fewer options when choosing a job, a school, or a healthcare provider. For ease of interpretation, we dichotomize both variables. For

<table>
<thead>
<tr>
<th>Dependent Variable:</th>
<th>In the US, everybody has a chance to make it and be successful</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Index of Autonomy</td>
<td>.054***</td>
</tr>
<tr>
<td>N</td>
<td>3427</td>
</tr>
<tr>
<td>R-squared</td>
<td>.23</td>
</tr>
</tbody>
</table>

Notes: *p<0.05, **p<0.01, ***p<0.001. Each column shows the unstandardized coefficient of the General Index of Autonomy in an OLS regression in which the variable at the top of the column is the dependent variable when including controls. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic income relative to average, and dummies for gender, race, state, income group, education level, and party ID. The range for the General Index of Autonomy is 1.14 to 7, with higher values indicating greater autonomy.

https://doi.org/10.1371/journal.pone.0244387.t004
Table 5. Results of OLS regression of perceived fairness on autonomy.

<table>
<thead>
<tr>
<th>Dependent Variable:</th>
<th>Overall fairness</th>
<th>Is the US economic system fair?</th>
<th>Is it fair for there to be billionaires and others with very little?</th>
<th>Fair rich have access to better healthcare</th>
<th>Fair rich have access to better education</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Index of Autonomy</td>
<td>.210***</td>
<td>.041***</td>
<td>.023***</td>
<td>.019***</td>
<td>.016*</td>
</tr>
<tr>
<td>N</td>
<td>3427</td>
<td>3427</td>
<td>3427</td>
<td>3427</td>
<td>3427</td>
</tr>
<tr>
<td>R²</td>
<td>.32</td>
<td>.29</td>
<td>.20</td>
<td>.17</td>
<td>.16</td>
</tr>
</tbody>
</table>

Notes: "p<0.05, "p<0.01, ***p<0.001. Each column shows the unstandardized coefficient of the General Index of Autonomy in an OLS regression in which the variable at the top of the column is the dependent variable when including controls. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic income relative to average and dummies for gender, race, state, income group, education level, and party ID. The range for the General Index of Autonomy is 1.14 to 7, with higher values indicating greater autonomy. The range for the Overall fairness measure is -3.71 to 7.04 with higher values indicating greater perceived fairness.

https://doi.org/10.1371/journal.pone.0244387.t005

Table 6. Results of OLS regression of perceptions of fairness on autonomy by perceptions of others choice in the domains of income, education, and healthcare.

<table>
<thead>
<tr>
<th>Dependent Variable:</th>
<th>(1)</th>
<th>(2)</th>
<th>(3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fairness</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>High Autonomy</td>
<td>.226</td>
<td>.192</td>
<td>.257*</td>
</tr>
<tr>
<td>Others Have More Income Choices</td>
<td>.551***</td>
<td>(.092)</td>
<td></td>
</tr>
<tr>
<td>High Autonomy × Others Have More Income Choices</td>
<td>.085</td>
<td>(.139)</td>
<td></td>
</tr>
<tr>
<td>Others Have More Healthcare Choices</td>
<td></td>
<td>.419***</td>
<td>(.090)</td>
</tr>
<tr>
<td>High Autonomy × Others Have More Healthcare Choices</td>
<td></td>
<td>.185</td>
<td>(.133)</td>
</tr>
<tr>
<td>Others Have More School Choices</td>
<td></td>
<td>.508***</td>
<td>(.094)</td>
</tr>
<tr>
<td>High Autonomy × Others Have More School Choices</td>
<td></td>
<td>.182</td>
<td>(.139)</td>
</tr>
<tr>
<td>Marginal Effects of High Autonomy (others more choices = 0)</td>
<td>.226</td>
<td>.192</td>
<td>.257*</td>
</tr>
<tr>
<td>Marginal Effects of High Autonomy (others more choices = 1)</td>
<td>.311***</td>
<td>.376**</td>
<td>.439***</td>
</tr>
<tr>
<td>N</td>
<td>3427</td>
<td>3427</td>
<td>3427</td>
</tr>
<tr>
<td>R²</td>
<td>.33</td>
<td>.33</td>
<td>.31</td>
</tr>
</tbody>
</table>

Notes: "p<0.05, "p<0.01, ***p<0.001. Every column reports the unstandardized OLS regression coefficient for the High Autonomy (1 if yes, 0 if no), as defined by a median split of the General Index of Autonomy) and whether the respondent believes others have more choices than themselves (1 if yes and 0 if no) in a regression in which our measure of fairness is the dependent variable including controls. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic status, and dummies for gender, race, state, income group, education level, and party ID. The range for the Overall fairness measure is -3.71 to 7.04 with higher values indicating greater perceived fairness.

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autonomy, we divide participants into those with high and low autonomy according to a median split as before; for choices, we divide participants into those who perceive others to have the same or more choices as themselves, and those who perceive others to have fewer choices. The results from all three columns of Table 6 show a positive correlation between personal autonomy and the extent to which a person perceives society to be fair; however, this correlation is only significant for those who believe others have at least as many choices as they have. The power of perceived personal autonomy to predict a person’s views about fairness is stronger if one believes that others have as much or more freedom of choice as they themselves enjoy.

Overall, we conclude that the greater one’s perceived own autonomy, the more likely one is to perceive the economic system as fair. To better understand the underlying reasons, we now turn to analyzing the perceived causes of inequalities.

**Autonomy and the causes of inequality**

We now examine the relationships among autonomy and beliefs about the role of hard work, ability, and luck in determining differences in income. We ask respondents three questions about the extent to which they believe hard work, ability, or luck each determines differences in life outcomes (on a slider scale from 0 to 100). We estimated regressions with these responses as the dependent variable and perceived own autonomy as the main independent variable. Results are presented in Table 7. Higher levels of autonomy are significantly correlated with the belief that differences in income are due to hard work and ability rather than luck. A one-unit increase in the General Index of Autonomy is correlated, ceteris paribus, with a 3.772 point increase in the belief that differences in income are due to hard work, a 4.318 increase points in the belief that they are caused by differences in ability, and a 2.818 decrease in the belief that they are caused by luck.

The results in Table 7 show that people with greater perceived personal autonomy are more likely to say that income differences in the US are due to hard work and ability rather than luck. This finding resonates with our previous result that individuals with high levels of perceived autonomy believe that everyone in the US has an equal opportunity to be successful (Table 4).

Taken together, these results mean that perceiving oneself as highly autonomous is associated with a belief in a meritocratic worldview and the existence of equal opportunities. These

<table>
<thead>
<tr>
<th>Dependent Variable:</th>
<th>Differences in Income due to Hard Work</th>
<th>Differences in Income due to Ability</th>
<th>Differences in Income due to Luck</th>
</tr>
</thead>
<tbody>
<tr>
<td>General Index of Autonomy</td>
<td>3.772***</td>
<td>4.318***</td>
<td>-2.818***</td>
</tr>
<tr>
<td>N</td>
<td>3427</td>
<td>3427</td>
<td>3427</td>
</tr>
<tr>
<td>R²</td>
<td>.13</td>
<td>.14</td>
<td>.07</td>
</tr>
</tbody>
</table>

Notes: *p<0.05, **p<0.01, ***p<0.001. Each column shows the unstandardized coefficient of the General Index of Autonomy in an OLS regression in which the variable at the top of the column is the dependent variable when including controls. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic status, and dummies for gender, race, state, income group, education level, and party ID. The range for the General Index of Autonomy is 1.14 to 7, with higher values indicating greater autonomy.
individuals are more tolerant of income inequality because they think people tend to get the economic outcomes they deserve.

**Fairness as a mediator**

Our results have underscored the fact that greater perceived personal autonomy is positively correlated both with lower levels of perceived income inequality and higher levels of perceived fairness. We now investigate whether views about fairness *mediate* the relationship between autonomy and inequality. In other words, we decompose the association in a *direct link* and an *indirect link* via individuals’ fairness views, as depicted in Fig 2. Table 8 displays the results for income inequality as measured by the estimated sizes of different income groups.

The coefficients in Table 8 show that the indirect link via fairness views is an important driver of the relationship between perceived autonomy and inequality. It is statistically significant and captures roughly one third of the effect size in each estimation in Table 8. The direct effect, on the other hand, is not statistically significant though it explains a large portion of the total effect size, with the exception of the first row in which the size of the poorest income group is the dependent variable. We therefore conclude that the association between perceptions of autonomy and inequality is at least partly mediated by views of fairness. Thus, the correlation between perceiving greater personal autonomy and perceiving less inequality can partly be explained by the fact that people with high autonomy tend to hold the view that the current income distribution is fair.

**Discussion**

We find support for our primary hypothesis that those who perceive themselves as highly autonomous tend to perceive less income inequality in the US. Our results also show that

<table>
<thead>
<tr>
<th>Dependent Variable</th>
<th>Direct Effect of Autonomy</th>
<th>Indirect Effect of Autonomy (through Fairness)</th>
<th>Total Effect</th>
</tr>
</thead>
<tbody>
<tr>
<td>Perceived % Income &lt; $45,000</td>
<td>-0.69*</td>
<td>-0.32***</td>
<td>-1.01**</td>
</tr>
<tr>
<td></td>
<td>(0.31)</td>
<td>(0.06)</td>
<td>(0.31)</td>
</tr>
<tr>
<td>Perceived % Income $45,000-$135,000</td>
<td>0.42</td>
<td>0.23***</td>
<td>0.65*</td>
</tr>
<tr>
<td></td>
<td>(0.27)</td>
<td>(0.05)</td>
<td>(0.27)</td>
</tr>
<tr>
<td>Perceived % Income &gt; $135,000</td>
<td>0.27</td>
<td>0.09***</td>
<td>0.36</td>
</tr>
<tr>
<td></td>
<td>(0.22)</td>
<td>(0.03)</td>
<td>(0.22)</td>
</tr>
</tbody>
</table>

Notes: *p<0.05, **p<0.01, ***p<0.001. Each row presents the direct effect and the effect mediated by fairness of the General Index of Autonomy. Robust standard errors are in parentheses. Controls for every column include age, perceived current and past economic status, and dummies for gender, race, state, income group, education level, and party ID.
people who perceive themselves as more autonomous believe the social and economic system in the US is generally fair, and that income differences stem from differences in effort and ability rather than luck. When individuals perceive themselves and others as being in control of their life outcomes, they are more likely to believe that people get what they deserve and deserve what they get. That is, they see the world as fair.

Our results are relevant to the current economic climate, with rising inequality in the US [1]. Studies based on tax data show an increase in income inequality, and further suggest that a substantial part of this inequality might be driven by factors outside an individual’s control (i.e., capital gains rather than hours worked or education attained) [2, 53]. We believe these perceptions have consequences, and they are an important topic for future studies.

One psychological explanation for our findings is that people may engage in motivated reasoning [54] to reduce cognitive dissonance and maintain a consistent world-view. More precisely, individuals who think that inequality is rather low and generally fair may be motivated to perceive themselves as in control of their lives and, importantly, avoid information that may disprove their belief. In the same way, those with high levels of perceived autonomy may search for and pay attention to information about (the sources of) inequality that is consistent with their self-perception.

Motivated reasoning in the second example can result in an accurate estimate of inequality, combined with the belief that a large proportion of the population does not work hard enough. Alternatively, motivated reasoning may lead one to, inaccurately, perceive less inequality, while retaining the belief that inequality is indeed caused by differences in talent and merit. Comparing subjective estimates of the distribution of income with actual data suggests that individuals with higher perceived autonomy tend to be more biased, as they underestimate the amount of existing inequality. We conjecture that, in order to maintain a coherent belief system, individuals with higher perceived autonomy might distort their perception to align it with their “belief in a just world” [55], i.e., the belief that the society they live in is basically fair and that individuals can choose the way of life they prefer. The belief that income inequality is relatively low can be maintained if one refrains from seeking out information about the actual degree of inequality that may disprove one’s belief. We have some initial evidence supporting this explanation.

Our study opens new avenues of inquiry. First, our analyses are purely correlational. Future studies should examine potential causal relationships. Perceived personal autonomy might be a part of a person’s identity that shapes her perceptions of inequality; establishing causality would require manipulating people’s perceptions of autonomy, which is a challenging task. On the other hand, perceptions of one’s autonomy could be caused by exposure to, or beliefs about, inequality. Future experiments may give us the answers. Finally, our study is limited to the context of our sample in the US, and we do not claim that it generalizes to populations outside of the US. The relationships we uncover may be driven by institutional and cultural factors that are unique to the American context.

To conclude, we hope this paper stimulates research that explores the impact of other psychological traits besides autonomy on perceptions of the economic environment, especially income inequality.

Supporting information

S1 File.

(DOCX)
Author Contributions

Conceptualization: Abraham Aldama, Cristina Bicchieri, Jana Freundt, Barbara Mellers, Ellen Peters.
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Investigation: Jana Freundt, Barbara Mellers.
Supervision: Cristina Bicchieri.
Validation: Barbara Mellers, Ellen Peters.
Writing – original draft: Abraham Aldama, Cristina Bicchieri, Jana Freundt.
Writing – review & editing: Abraham Aldama, Cristina Bicchieri, Jana Freundt, Barbara Mellers, Ellen Peters.

References


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