

# JOSEPH D. MORAN, CPA

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<b>EDUCATION</b>	<b>UNIVERSITY OF PENNSYLVANIA</b> <i>The Wharton School</i> Ph.D. Student, Accounting	Philadelphia, PA August 2020 - Present
	<b>UNIVERSITY OF NOTRE DAME</b> <i>Mendoza College of Business</i> Majors: Bachelor of Business Administration, Accounting; Supplemental Major, Theology GPA: Overall, 3.94 / 4.00 In-Major, 3.97 / 4.00	Notre Dame, IN August 2013 - May 2017
<b>RESEARCH INTERESTS</b>	Alignment of principal and agent goals through optimization of management compensation, performance evaluation, and internal control programs	
<b>WORKING PAPERS</b>	Pablo Casas-Arce, F. Asís Martínez-Jerez and Joseph Moran, "Motivating through Management by Walking Around". (Working paper; presented at Global Management Accounting Research Seminar, 2019, AAA Management Accounting Section Mid-Year Meeting, 2019, Hawaii Accounting Research Conference, 2020)	
<b>ACADEMIC EXPERIENCE</b>	<b>MENDOZA COLLEGE OF BUSINESS</b> <i>Teaching and Research Assistant, Strategic Cost Management</i>	Notre Dame, IN August 2016 - August 2017
	<ul style="list-style-type: none"><li>• Co-authored working paper with professor examining the motivational effects of management by walking around via a field experiment; researched and reviewed previously existing literature on research topic for inclusion in paper</li><li>• Wrote problems for homework assignments and graded assessments, testing students' knowledge of core cost management and managerial accounting concepts</li><li>• Graded students' quizzes and homework assignments</li></ul>	
<b>HONORS AND AWARDS</b>	<i>University of Pennsylvania:</i> George James Doctoral Fellowship <i>American Institute of CPAs:</i> 2017 Elijah Watt Sells Award <i>IL CPA Society:</i> 2017 ICPAS Silver Award <i>University of Notre Dame:</i> Degree awarded <i>summa cum laude</i> , Recipient of Elmer Layden Award for Excellence in Accounting Studies, Dean's List 2013-17	
<b>LICENSES</b>	Illinois Certified Public Accountant	September 2018 - 2021
<b>PROFESSIONAL EXPERIENCE</b>	<b>PRICEWATERHOUSECOOPERS, LLP</b> <i>Private Company Services (PCS) Audit Senior Associate</i>	Chicago, IL September 2017 - June 2020
	<ul style="list-style-type: none"><li>• Led audit engagements on multiple private equity portfolio companies and family-owned businesses within varied industries, including manufacturing, logistics, and professional services</li><li>• Championed rollout of outsourcing initiative to entire staff class, resulting in a 400% increase in total outsourced hours worked and realizing significant budget savings</li><li>• Served as project lead of pro-bono consulting engagement for a not-for-profit theatre company in the Chicago area performing a staff capacity assessment. Developed survey for company employees to assess pain points and stresses within the organization; analyzed results and developed targeted recommendations to resolve the issues identified.</li></ul>	
<b>SKILLS</b>	Computer: Stata, Alteryx ( <i>current</i> ); R, Python ( <i>ongoing</i> ) Accounting: FASB Accounting Standards Codification and PCAOB / AICPA auditing standards research	

Last Updated: July 2020