# DAVID J. REIBSTEIN

The Wharton School University of Pennsylvania Philadelphia, PA 19104 (215) 898-6643

#### **EDUCATION**

Doctor of Philosophy in Industrial Administration, Herman C. Krannert Graduate School of Industrial Administration, Purdue University, West Lafayette, Indiana.

- Major Area: Marketing Major emphasis on the application of quantitative methods and econometric techniques to marketing problems, marketing research, model building, contemporary marketing theory and consumer behavior.
- Minor Area: Behavioral Science Course work in simulation models of decision making, experimental design, experimental laboratory methods for research in social behavior, uses of the laboratory method and decision theory.
- Research Methodology Course work in multivariate statistics, multidimensional scaling, numerical taxonomy and nonparametric statistics.

#### Doctoral Dissertation:

An Empirical Study of Brand Choice and Switching Behavior

Dissertation Chairman: Frank M. Bass

Honorary Master of Science, The Wharton School, University of Pennsylvania, Philadelphia, Pennsylvania.

Attended Masters of Business Administration Program, Graduate Business School, Tulane University, New Orleans, Louisiana.

Bachelor of Science in Business Administration, University of Kansas, Lawrence, Kansas. Bachelor of Arts in Statistics and Political Science, University of Kansas.

#### ACADEMIC EMPLOYMENT

# The Wharton School, 1980-Present

Diversity Advisor for Faculty hiring, 2019-2021.

The William S. Woodside Professor, 1992-Present.

The Julian Aresty Professor, 1988-1992.

Vice Dean and Director of the Wharton Graduate Division, University of Pennsylvania, 1987-1992.

Director of Wharton /PIMS Strategy Research Center, 1985-1989.

(Numerous other committees)

Academic Director of Wharton Executive Seminars: Marketing Metrics, Competitive Marketing Strategy, New Research Techniques in Marketing; New Product Development and Management; and others.

Affiliated Faculty Member, Analytics at Wharton, The Wharton School, University of Pennsylvania, Philadelphia, Pennsylvania.

# Other Academic Appointments

Visiting Professor at Stanford Business School, Palo Alto, California, 1987-1988.

Visiting Professor, INSEAD, Fontainebleau, France, Summer 1984, 1985.

Assistant Professor of Marketing, Harvard Business School, July 1975-June 1980.

Research Assistant for Professor Frank M. Bass, Purdue University, West Lafayette, Indiana, Spring 1974.

Graduate Instructor in Industrial Administration, Purdue University, September 1972-August 1974.

Research Assistant for Professor John O. Tollefson, Kansas University, Lawrence, Kansas, Summer 1972.

Executive Director, The Marketing Science Institute, July 1999-2001.

Academic Trustee, Marketing Science Institute, Cambridge Massachusetts, 1993-1999, 2001-2005.

Research Associate, Marketing Science Institute, Cambridge, Massachusetts, 1975-1980.

#### Other

Indian School of Business (ISB), Hyderabad, Marketing Metrics, November-December 2005.

Chinese European Business School (CEIBS), Shanghai, Beijing, and Shenzhen Competitive Marketing Strategy, Executive MBA (EMBA), 2003, 2004, 2005.

Interdisciplinary Center (IDC), Herzalia, Israel, Competitive Marketing Strategy, June 2003, December 2005.

Singapore Management University (SMU), Singapore, Competitive Marketing Strategy, July 2003, 2004, 2005.

Member of Executive Committee, Marketing Science Institute, Cambridge, Massachusetts, 2001-2005. Member of Executive Director Council, Marketing Science Institute, Cambridge Massachusetts, 2005-present

Member of Philadelphia Global Identity Partnership (PGIP) Leadership Council, 2019-Present.

#### **TEACHING**

# The Wharton School, University of Pennsylvania, July 1980-present.

Marketing Management (MBA Program and Executive MBA Program)

Advanced Management Program (Executive Education Program, Faculty)

Marketing Research (MBA Program)

Research for Strategic Decisions in Marketing (MBA Program)

Pro-Seminar (Ph.D. Program)

Marketing Strategy (MBA Program and Executive MBA Program)

Core Marketing (MBA Program)

Marketing Metrics (MBA Program and Executive Education Program, Academic Director and Faculty)

Competitive Marketing Strategies (Executive Education Program, Academic Director and Faculty)

Essentials of Marketing (Executive Education Program, Faculty)

Pricing (Executive Education Program, Faculty)

CFO (Executive Education Program, Faculty)

Numerous Company Specific Programs

#### Stanford Business School, September 1987-January 1988.

Marketing Research (MBA Program), September 1987-January 1988 Senior Management Program (1988, 1989, 1990)

# INSEAD, April 1984-June 1984, May-June 1985.

Marketing Strategy (MBA Program), April 1984-June 1984, May-June 1985 Advanced Industrial Marketing Strategy, most every year since 1985-2015 (Executive Program)

# Harvard Business School, July 1975-June 1980.

First-Year Marketing (MBA Program)

Marketing Research and Information Systems (MBA Program)

Marketing Research Methodology (DBA Program)

Research Design and Data Collection Methods (DBA Program)

# Purdue University, September 1972-August 1974.

Marketing Principles: Undergraduate Marketing Management: Undergraduate Advertising Effectiveness: Undergraduate

#### **COMMITTEE WORK**

# Department and University

Ad hoc committee on WEMBA

Ad hoc committee on Cross-functional Integration

AMA and Early Career Hiring Committee, 2019-2020

MBA Curriculum Committee

MBA Executive Committee

MBA Graduation Committee

University Communications Committee

University Classroom Facilities Committee

X-Functional Committee

Committee on Academic Freedom and Responsibility

Vice Dean Search Committee

Future of Advertising Committee

Knowledge @ Wharton Committee

Marketing Curriculum Committee

Numerous other committees, too many to list

# **Doctoral Dissertation**

Candidate Employer

Marjorie Adams University of Virginia
John Bateson London School of Business

Suneal Bedi Indiana University
William Boulding Duke University
Cynthia Fraser Columbia University
Steve Goldberg University of Texas
Louis Gutentag American Hospital Supply
Yogesh Joshi University of Maryland
Rowland Moriarty Harvard Business School

William Moult BASES

Erica Okada University of Washington

Philip Parker INSEAD

Edward Popper Federal Trade Commission
Carsten Poulsen Aalborg University
John Quelch Harvard Business School

Venkat Ramaswamy
Sanjay Rao
University of Michigan
Synergic Resources Corporation

Dan Sarel University of Miami of Florida

Emine Sarigollu McGill University
Robert Young Northeastern University

#### **CONFERENCE WORK**

Co-hosted 2002 and 2003 CMO Summit at Wharton

Chair, AMA Winter Educators' Conference (2003, 2012)

Organizing Committee Member, Chair and Co-Chair, Marketing Meets Wall Street Conference (2013, 2015, 2017, 2019)

Honorary Co-Chair, Annual Conference of China Marketing Science (2013)

Session Chair, Theory + Practice in Marketing Conference (2015)

Host, Wharton Nation Brand Conference (2016)

and others

#### **HONORS/AWARDS**

2024 Academic Ace Award, Woxsen University

2021 PwC Finance Forum Best Paper Award for "Inalienable Customer Capital, Corporate Liquidity, and Stock Returns," with Weinstein Wei Dou, Yan Ji, and Wei Wu.

https://www.pwccn.com/zh/3535summit.html

SSRN Top Ten Download List 2020 for the 2020 working paper, "Drowning in Metrics: How Managers Select and Trade-off Metrics for Making Marketing Budgetary Decisions."

Inducted as a Fellow at the College of Physicians 2017.

The Rodney L. White Center for Financial Research winner of the 2017 Marshall Blume Prizes in Financial Research for "Consumer Capital, Financial Constraints and Stock Returns" by Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu.

MSI Top Download Award 2015 for working paper "Marketing Return on Investment: Seeking Clarity for Concept and Measurement."

iSIG Fellow, 2014.

Wharton Class of 2008, "Goes above and beyond the call of duty" Award.

Wharton Class of 2007, "Goes above and beyond the call of duty" Award.

<u>Marketing Metrics:</u> 50+ Metrics Every Executive Should Master (2006) was named as the "Best Business Book: Marketing" by Strategy & Business in 2007.

John S. Day Distinguished Alumni Academic Service Award at Purdue University, 2005.

WEMBA Excellence in Teaching Award, 1995, 1996, 1997, 1998, 2020.

The Helen Kardon Moss Anvil Award for Excellence in Teaching in the Graduate Division, 1995.

Miller-Sherrerd MBA Core Teaching Award, 1993-1999, 2004, 2005, 2007, 2008.

Named "The Pick of the B-school Crop," Business Week, 1993.

Selected by Fortune magazine as one of the nation's eight "Most Favorite Business School Professors" (the only one selected in marketing), January 22, 1982.

University of Pennsylvania Lindback Award Nominee (1981-82 – selected by faculty).

The Class of 1984 award (for the best teaching rating at Wharton for the preceding two years) 1987,1995.

Wharton Excellence in Teaching Award, 1982, 1984 -1988, 1993-1999, 2006.

Wharton Anvil Award Finalist (1981, 1982, 1983, 1984, 1985, 1986, 1987 – selected by students).

The Outstanding Graduate Instructor at Purdue University, The Krannert School (1973-74 – selected by students).

An Outstanding Graduate Instructor at Purdue University, The Krannert School (1973-74 – selected by students and faculty).

And, numerous others.

# REVIEWING AND EDITING

Co-editor, *Marketing Intelligence Review (MIR)*, The Journal of Nuremberg Institute for Market Decisions, Vol.15/No.1/2023.

Special Editor, Administrative Science.

Co-editor, Chicago Case Research Journal, 2015.

Co-Editor, special issue on B2B Research, Marketing Letters, Sept 2010; Vol. 21, No. 3.

Co-edited a special issue of *Marketing Science* on "Competitive Responsiveness" (Winter 2005).

#### Editorial Review Board

International Journal of Internet Marketing and Advertising International Journal of Research in Marketing Marketing Management Marketing Letters

#### Reviewing

Marketing Science
Management Science
Journal of Marketing
Journal of Marketing Research
International Journal of Marketing Research
Marketing Letters
Marketing Management
MSI (Dissertation competition, Special issue of Journal of Marketing)

#### RESEARCH PUBLICATIONS

#### **Refereed Journal Articles:**

- "Metaverse—will it change the world or be a whole new world in and of itself," Commentary with Raghu Iyengar, *Academy of Marketing Science Review* (2023), 13, pp. 144-150, https://doi.org/10.1007/s13162-023-00258-2.
- "The Modern Marketing Dashboard: Back to the Future," co-editor of special issue with Koen Pauwels. Marketing Intelligence Review (MIR), The Journal of Nuremberg Institute for Market Decisions, Vol.15/No.1/2023, <a href="https://www.nim.org/en/publications/nim-marketing-intelligence-review/detail-issue/marketing-dashboards">https://www.nim.org/en/publications/nim-marketing-intelligence-review/detail-issue/marketing-dashboards</a>, April 2023.
- "The Branding of a Country," with Suneal Bedi, (forthcoming, Impact at Journal of Marketing Research, 2022).
- "Crypto-marketing: how non-fungible tokens (NFTs) challenge traditional marketing," with Reto Hofstetter, Emanuel de Bellis, Leif Brandes, Melanie Clegg, Cait Lamberton, Felicia Rohlfsen, Bernd Schmitt and Z. John Zhang. *Marketing Letters*, 33, 705-711 (2022). https://link.springer.com/article/10.1007/s11002-022-09639-2, July 29, 2022.
- "Academia in Court: How Marketing Scholarship Informs The Law," with David Reibstein, Christopher Borek, Robert Vigil and Suneal Bedi. *Impact at Journal of Marketing Research*, <a href="https://www.ama.org/2022/07/28/academia-in-court-how-marketing-scholarship-informs-the-law/">https://www.ama.org/2022/07/28/academia-in-court-how-marketing-scholarship-informs-the-law/</a>, July 28, 2022.
- "Hybrid BYO Conjoint with Boosting for Data Fusion: Estimating Context Effects for Marketing Dashboards," with Ofer Mintz, Yakov Bart and Peter Lenk, (under revision, submitted to *Marketing Science* September 2021, under review). SSRN, https://papers.ssrn.com/sol3/papers.cfm?abstract\_id=3502600.
- "Guest Editorial: Responsible Research in Marketing," with Michael Haenlein, Mary Jo Bitner, Ajay K. Kohli and Katherine N. Lemon, Journal of Academy of Marketing Science 50, 8-12 (2022). (Published online, <a href="https://link.springer.com/article/10.1007%2Fs11747-021-00812-z">https://link.springer.com/article/10.1007%2Fs11747-021-00812-z</a>, September 2021.)
- "Damaged Damages: Errors in Patent and False Advertising Litigation," with Suneal Bedi, Alabama Law

- Review (2021), Vol. 73, No. 2, 385-436.
- "Inalienable Customer Capital, Corporate Liquidity, and Stock Returns," with Winston Wei Dou, Yan Ji and Wei Wu, *Journal of Finance*, February 2021 Issue (76:1).
- "Encouraging Business Scholars to Address Issues Facing Society," with Leonard L. Berry, Frank Wijen, Luk Van Wassenhove, Chris Voss, Anders Gustafsson, Ann Vereecke and Ruth Bolton, AACSB, <a href="https://aacsb.edu/blog/2021/february/encouraging-business-scholars-to-address-societal-impact">https://aacsb.edu/blog/2021/february/encouraging-business-scholars-to-address-societal-impact</a>, February 8, 2021.
- "Measuring Trademark Dilution by Tarnishment," with Suneal Bedi, *Indiana Law Journal*, Vol. 95(3), (Summer 2020). (Lead Article) (Kelley School of Business Research Paper No. 19-36; SSRN Top Download List, May & June 2020 for SSRN's Top Ten download list for: Intellectual Property: Trademark Law Student Authors eJournal.).
- "Inalienable Customer Capital, Corporate Liquidity, and Stock Returns," with Winston Wei Dou, Yan Ji and Wei Wu, Wiley.com, <a href="https://onlinelibrary.wiley.com/doi/10.1111/jofi.12960">https://onlinelibrary.wiley.com/doi/10.1111/jofi.12960</a>, July 10, 2020.
- "The Past, Present, and Future of Brands and Branding Research," with Kevin Keller, Scott Neslin, Travis Oh and Donald Lehmann, *Marketing Letters* (2020) 31:151-162, <a href="http://link.springer.com/article/10.1007/s11002-020-09524-w">http://link.springer.com/article/10.1007/s11002-020-09524-w</a>
- "World Leaders and Nation Brands," with Suneal Bedi, *Mind Your Marketing*, The Journal of World Marketing Summit (October 2018) Vol 1 No. 1.
- "Die Marke Deutschland," with Denise Dahlhoff, Global Investor (January-March 2017) No. 3, pp. 69-72.
- "Improving Economic Prosperity through Nation Branding," *Mind Your Marketing*, The Journal of World Marketing Summit (October 2016) Vol 2 No. 1, pp. 100-106.
- "Turf Wars: Product Line Strategies in Competitive Markets," with Yogesh Joshi and John Zhang, *Marketing Science*, January-February 2016, Vol. 35, No. 1, pp. 128-141.
- "Closing the Gap between Marketing and Finance: The Link to Driving Wise Marketing Investment," GfK Marketing Intelligence Review Journal Online, <a href="http://www.degruyter.com/view/j/gfkmir.2015.7.issue-1/gfkmir-2015-0003/gfkmir-2015-0003.xml">http://www.degruyter.com/view/j/gfkmir.2015.7.issue-1/gfkmir-2015-0003/gfkmir-2015-0003.xml</a>, Vol. 7, Issue 1 (May 2015)
- "Marketing Return on Investment: Seeking Clarity for Concept and Measurement," with Paul W. Farris, Dominique M. Hanssens and James D. Lenskold, *Applied Marketing Analytics* (2015), Vol. 1, No. 3, pp 267-282.
- "Crisis Diagnostics: Assessing Brand Damage, Restoring Brand Equity," with James R. Gregory and Richard S. Levick, *Marketing Management* (2012), Vol. 21, Issue 1, pp. 29-33.
- "Introduction to the Special Issue on B2B Research" with Sandy Jap, #Springer Science+Business Media, LLC 2010. Published on-line 16 March 2010, Vol. 21, Issue 3, pp. 207-209.
- "Metrics that Matter to Marketing Managers," with Neil Bendle, Paul Farris and Phillip Pfeifer, *Journal of Research and Management*, 2010, Vol. 6, Issue 1, pp. 18-23.

- "Dashboards as a Service: Why, What, How and What Research is Needed?" with Koen Pauwels, Tim Ambler, Bruce H. Clark, Pat LaPointe, David Reibstein, Bernd Skiera, Berend Wierenga and Thorsten Wiesel, *Journal of Service Research*, 2009, Vol. 12. No. 2, pp. 175-189.
- "Is this Marketing Academia Losing Its Way?" with George Day and Jerry Wind, *Journal of Marketing*, July 2009, Vol. 73, No. 4, pp. 1-3 (Guest Editorial).
- "A Broader Perspective of Network Effect," *Journal of Marketing Research*, April 2009, Vol. 46, Issue 2, pp. 154-156.
- "Optimal Entry Timing in Markets with Social Influence," with Yogesh Joshi and John Zhang, *Management Science*, June 2009, Vol. 55, No. 6, pp. 926-939. <u>Backlash: How Early Adopters React When the Mass Market Embraces a New Brand</u>
- "Choosing the Right Metrics to Maximize Profitability and Shareholder Value", with J. Andrew Petersen, Leigh McAlister, Russell S. Winer, V. Kumar and Geoff Atkinson, *Journal of Retailing*, Volume 85, Issue 1, 2009, pp 95-111.
- "Competitor See, Competitor Do: Incumbent Entry in New Market Niches," with M. Debruyne, *Marketing Science*, Winter 2005, Vol. 24, No. 1, pp. 55-66.
- "Learning by Doing" International Journal of Marketing Education, 2005, Vol. 1, Issue 1, pp. 115-130.
- "When Five is a Crowd in the Market Share Attraction Model," with P. Farris, P. Pfeifer and E. van Neirop, *Journal of Research and Management*, 2005, Vol. 1, Issue 1, pp. 41-56.
- "Competitive Responsiveness," with Dick R. Wittink, *Marketing Science*, Winter 2005, Vol. 24, No. 1, pp. 8-11.
- "House of Brands vs. Branded Houses," Economist, Global Agenda, Winter 2005, Vol. 3, pp. 175-177.
- "Rational Exuberance: The Wireless Industry's Killer "B," with Venkatesh Shankar and Tony Driscoll, *Strategy +Business*, Summer 2003, Issue 31, pp. 68-77.
- "What Attracts Customers to Online Stores, and What Keeps Them Coming Back?," *Journal of the Academy of Marketing Science*, Fall 2002, Vol. 30, No. 4, pages 465-473.
- "Performance Measurement in Marketing," with Sven Reinecke, *Koshenrechnumgspraxis*, 46, Jg., 2002, H.1, 18-25.
- "The Impact of Business Objectives and the Time Horizon of Performance Evaluation on Pricing Behavior," with Dick Wittink and S.K. Keil, *International Journal of Research in Marketing*, June 2001, Vol. 18, Nos. 1-2, 67-81.
- "Putting the Lesson Before the Test: Using Simulation to Analyze and Develop Competitive Strategies," with Mark J. Chussil, *Competitive Intelligence Review*, (1st Quart 1999) Vol. 10, Issue 1, pp. 34-48.
- "Brand Equity and Vertical Product Line Extent," with Taylor Randall and Karl Ulrich, *Marketing Science*, November 1998, Vol. 17, No. 4, 1998, pp. 356-379.
- "Brand Equity and Line Extension: How Long Can you Go?" with Taylor Randall and Karl Ulrich, The Financial Times, October 5, 1998.
- "Virtual Competition" with Mark Chussil, *Marketing Research*, Special Issue, Winter 1997, pp. 44 51.

- "Dynamic Competitive Strategies," with George S. Day, Financial Times Guide to Management, 1996.
- "Market Share and Distribution: A Generalization, a Speculation, and Some Implications," with Paul Farris, Special Issue *Marketing Science*, Vol 14, No. 3 (Summer 1995), pp. 190-202.
- "Do Marketing Expenditures to Gain Distribution Cost the Customer?" with Paul Farris, *European Management Journal*, March 1995, Vol. 13, Issue 1, pp. 31-38.
- "Competitive Marketing Behavior in Industrial Markets," with Venkatram Ramaswamy and Hubert Gatignon, *Journal of Marketing*, April 1994, Vol. 58, No. 2, pp. 45-55.
- "Effectiveness of Brand-Related 15-Second Commercials," with Scott Ward and Terence A. Oliva, *Journal of Consumer Marketing*, Vol. 11 (2), 1994, pp. 38-44.
- "An Empirical Pooling Approach for Estimating Marketing Mix Elasticities with PIMS Data" with Venkatram Ramaswamy, Wayne S. DeSarbo, and William T. Robinson, *Marketing Science*, Winter 1993, Vol. 12, No. 1, pp. 103-124.
- "The Effect of Differences in the Number of Attribute Levels on Conjoint Results," with Dick R. Wittink, Lakshman Krishnamurthi, *Marketing Letters*, June 1990, Vol. 1, No. 2, pp. 113-123.
- "Conjoint Reliability Measures," with Dick Wittink, William Boulding, John E. G. Bateson, and John W. Walsh, *Marketing Science*, Fall 1989, Vol. 8, No. 4, pp. 371-374.
- "Conjoint Analysis Reliability: Empirical Findings," with John Bateson and William Boulding, *Marketing Science*, Summer 1988, Vol. 7, No. 3, pp. 271-286.
- "Pooling Logit Models," with Hubert Gatignon, *Journal of Marketing Research*, Vol. 23, August 1986, pp. 281-285.
- "New Goldmines and Minefields for Market Researchers," with Leonard Lodish, *Harvard Business Review*, Jan.-Feb. 1986, Vol. 64, Issue 1, pp. 168-182.
- "Benefit Segmentation in Industrial Markets," with Rowland T. Moriarty, *Journal of Business Research*, December 1986, Vol. 14, Issue 6, pp. 463-486.
- "Forecasting the Impact of Socio Economic and Demographic Change on Product Demand," with John M. McCann, *Journal of Marketing Research*, November 1985, Vol. 22, Issue 4, pp. 415-423.
- "An Investigation into the Order of the Brand Choice Process," with Frank M. Bass, Moshe Givon, Manu Kalwani, and Gordon Wright, *Marketing Science*, Fall 1984, Vol. 3, No. 4, pp. 267-287.
- "Optimal Product Line Pricing: The Influence of Elasticities and Cross-Elasticities," with Hubert Gatignon, *Journal of Marketing Research*, August 1984, Vol. 21, Issue 3, pp. 259-267.
- "Overcontrol in Advertising Experiments," with Paul W. Farris, *Journal of Advertising Research*, June/July 1984, Vol. 24, Issue 3, pp. 37-47.
- "Robustness of Linear Models in Dynamic Multivariate Predictions," with Herbert Moskowitz, Doyle Weiss, and Kah Kee Cheng, *Omega*, 1982, Vol. 10, Issue 6, pp. 647-61.
- "Factors Affecting Coupon Redemption Rates," with Phyllis A. Traver, *Journal of Marketing*, Fall 1982, Vol. 46, No. 4, pp. 102-113.
- "An Analysis of Interdependent Decisions," with Herbert Moskowitz, *Omega*, Vol. 9, No. 3, 1981, pp. 267-79.

- "The Direction of Causality Between Perception, Affect, and Behavior: An Application to Travel Behavior," with Christopher H. Lovelock and Ricardo de P. Dobson, *Journal of Consumer Research*, March 1980, Vol. 6, No. 4, pp. 370-6.
- "How Prices, Ad Expenditures, and Profits Are Linked," with Paul W. Farris, *Harvard Business Review*, November-December, 1979, pp. 173-84.
- "Structural Models for the Analysis of Traveler Attitude-Behavior Relationship," with R. Dobson, F. Dunbar, C. Lovelock, and C. Smith, *Transportation*, December 1978, Vol. 7, pp. 351-63.
- "Market Research Corporation of America's Market Share Data," *Antitrust Law Journal*, American Bar Association, Vol. 47, Issue 3, August 1978, pp. 1041-1048.
- "The Prediction of Individual Probabilities of Brand Choice," *Journal of Consumer Research*, December 1978, Vol. 5, No. 3, pp. 163-168.
- "Number of Choices and Perceived Decision Freedom as a Determinant of Satisfaction and Consumer Behavior," with Stuart Youngblood and Howard Fromkin, *Journal of Applied Psychology*, August 1975, Vol. 60, Issue 4, pp. 434-437.

# **Books and Chapters in Books:**

- "Common (Mis)applications of Conjoint Analysis in Litigation," with Robert L. Vigil, Handbook of marketing analytics: methods and applications in marketing management, public policy, and litigation support (forthcoming).
- "Resilient Marketing: What's Next in Growth," with Brian Gregg, Raghu Iyengar, Mukul Pandya, and Eli Stein, May 2023.
- "Reflections," (2022), Dawn Iacobucci (ed.), Reflections of Eminent Marketing Scholars, Foundations and Trends® in Marketing: Vol. 16, No. 1-2, pp 1-307.
- "How Marketing Can Save Democracy" with Windy, Y. (2020), Iacobucci, D. (Ed.) Continuing to Broaden the Marketing Concept (Review of Marketing Research, Vol. 17), Emerald Publishing Limited, pp. 29-51. <a href="https://doi.org/10.1108/S1548-643520200000017004">https://doi.org/10.1108/S1548-643520200000017004</a>
- "Marketing Metrics: The Manager's Guide to Measuring Marketing Performance (4<sup>th</sup> Edition)," with Neil T. Bendle, Paul W. Farris and Phillip E. Pfeifer. Pearson.
- "Marketing's Search for a Common Language," with Paul Farris and Karen Scheller in Accountable Marketing: Linking Marketing Actions to Financial Performance, David W. Stewart and Craig T. Gugel (eds.), (pp. 45-51). Routledge: Taylor & Francis Group, 2016.
- "Marketing Return on Investment: Seeking Clarity for Concept and Measurement," Marketing Accountability Standards Board (MASB) Book, Forthcoming.
- "Marketing in the Firm and Society," Legends in Marketing: George S. Day, Volume 7 (2016).
- "Best Countries, Defining Success and Leadership in The Twenty-First Century," John Gerzema and David Reibstein (2015).
- "Marketing Metrics: The Manager's Guide to Measuring Marketing Performance," 3<sup>rd</sup> ed. Neil T. Bendle, Paul W. Farris, Phillip E. Pfeifer and David J. Reibstein. *Pearson Education, Inc.*, September

- "The Future of Marketing," Legends in Marketing: Yoram (Jerry) Wind, Vol. 8, edited by George S. Day, SAGE Publications, 2014.
- "Marketing Strategy," Legends in Marketing: Yoram (Jerry) Wind, Vol. 4, edited by Jagdish N. Sheth, SAGE Publications, 2014.
- "Domain 7: Marketing Organization & Competency," with Paul W. Farris and Robert M. Malcolm, *AMA CMM Study Guide*, American Marketing Association, 2013.
- "Product Positioning," edited by Barry Bayus, Wiley International Encyclopedia of Marketing, John Wiley and Sons, West Sussex UK, 2011.
- "Marketing Metrics The Definitive Guide to Measuring Marketing Performance," 2<sup>nd</sup> ed. Farris, Paul W., Neil T. Bendle, Phillip E. Pfeifer and David J. Reibstein. *Wharton School Publishing*, February 2010.
- "Challenges in Measuring Return on Marketing Investment: Combining Research and Practice Perspectives," with Koen Pauwels, REVIEW OF MARKETING RESEARCH, edited by Ed Naresh Malhotra, M.E. Sharpe, Inc., (pp 107-124) Irvine, CA, 2009.
- "Innovation Metrics," edited by Barry Bayus, *Wiley International Encyclopedia of Marketing*, John Wiley and Sons, West Sussex UK, 2009.
- *Marketing Management*, with Koen Pauwels, edited by Rajiv Grover and Naresh Malholtra, McGraw-Hill, 2009.
- "Marketing Metrics and Financial Performance," with Donald R. Lehmann, *Marketing Science Institute*, 2006.
- Fifty + Metrics Every Marketer Should Know, with P. Farris, N. Bendle and P. Pfeifer, Wharton School Publishing, 2006.
- "Global Branding," with George Day, in *The Alliance on Globalizing*, Gatignon and Kimberly (eds.), Cambridge University Press, 2005.
- "Marketing Costs and Prices: An Expanded View," with Paul Farris and Yogesh Joshi, in *Profit Impact of Marketing Strategy Project: Retrospect and Prospects*, Paul W. Farris and Michael J. Moore (eds.), (pp. 124-152). Cambridge University Press, 2004.
- Measuring and Allocating Marcom Budgets: Seven Expert Points of View, with Rajeev Batra, "MSI Monograph, January 2003.
- "The Internet Buyer," in J. Wind and V.J. Mahajan, *Digital Marketing*, (pp 201-225), New York, NY John Wiley & Sons, Inc., 2001.
- "Technology-Driven Demand: Implications for the Supply Chain," with Marshall Fisher, in J. Wind and V.J. Mahajan, *Digital Marketing*, (pp 285-309), New York, NY, John Wiley & Sons, Inc., 2001.
- "Marketing Performance Measurements," *Handbuch Marketing Controlling*, edited by Sven Reinecke and David Reibstein, Universitat St. Gallen, 2001.
- "Managing Product Variety: A Study of the Bicycle Industry," with Karl Ulrich, Taylor Randall, and Marshall Fisher, *Product Variety Management: Research Advances (International Series in Operations Research & Management Science)*, edited by Teck-Hua Ho and Christopher S. Tang, (pp. 177-205), Kluwer Academic Publishers, 1998.

- Wharton on Dynamic Competitive Strategies, edited with George Day; John Wiley & Sons, 1997.
- "Formulating Competitive Strategies," with Hubert Gatignon, *Wharton on Dynamic Comptetitive Strategies*, edited by George Day and David Reibstein; John Wiley & Sons, 1997.
- "Simulating Competitive Strategies," with Mark J. Chussil, *Wharton on Dynamic Competitive Strategies*, edited by George Day and David Reibstein; John Wiley & Sons, 1997.
- "Managing Competitive Interactions Through Competitive Market Signaling," with Oliver Heil and George S. Day, *Wharton on Dynamic Competitive Strategies*, edited by George Day and David Reibstein; John Wiley & Sons, 1997.
- "Manufacture Prices, Retail Prices, Relative Prices, Absolute Prices," with Paul Farris, *The Blackwell Encyclopedic Dictionary of Business Ethics*, edited by Edward Freeman and Patricia Werhane; Blackwell Publishers, 1996.
- Strategy Analysis with ValueWar, with Mark J. Chussil, The Scientific Press, 1994.
- "Conjoint Analysis Reliability and Validity: A Framework for Future Research," with John Bateson and William Boulding, *Review of Marketing*, 1987, pp. 451-477.
- Marketing: Concepts, Strategies, and Decisions, Prentice-Hall, Inc., 1985.
- "Evidence on the Value of Strategic Planning in Marketing or How Much Planning Should a Marketing Planner Plan?" with J. Scott Armstrong, Chapter 2.1 in *Strategic Marketing and Management*, edited by H. Thomas and D. Gardner, John Wiley and Sons, Ltd., 1985, pp. 73-87.
- Cases in Marketing Research, with F. Stewart DeBruicker, Prentice-Hall, 1983.
- "Incorporating Marketing into Corporate Planning Models," with John M. McCann, in *Simulation in Business Planning and Decision Making*, edited by Thomas N. Naylor, Simulated Councils, Inc., Chapter 10, Volume 9, Number 1, 1981, pp. 89-98.
- "Attitude Measures and Brand Choice Frequency Some Pitfalls To Be Avoided," with Joel C. Huber, in *Attitude Research Plays for High Stakes*, edited by John C. Maloney and Bernard Silverman, 1977, pp. 148-164.

# **Working Papers**

- Review of Manuscript JM-23-0545, "The Equity Tolls of 'Business as Usual' during the Pandemic: Can we do better?"
- "Drowning in Metrics: How Managers Select and Trade-off Metrics for Making Marketing Budgetary Decisions" with Mintz, Ofer, Yakov Bart and Peter Lenk (MSI Working Paper Series, 2019)
- "Consumer Capital, Financial Constraints and Stock Returns" by Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu (The Rodney L. White Center for Financial Research winner of the 2017 Marshall Blume Prizes in Financial Research).
- "A Tale of Two Markets: Brand Capital, Liquidity and Asset Prices," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu (2017).
- "How Managers Make Trade-offs Between Metrics When Making Marketing Budgetary Decisions," David J. Reibstein, Yakov Bart, Peter Lenk, and Ofer Mintz (2017).

- "Marketing Return on Investment: Seeking Clarity for Concept and Measurement," Paul W. Farris,
  Dominique M. Hanssens, James D. Lenskold, and David J. Reibstein, MSI Working Paper Series (2014),
  Report No. 14-108.
- "Turf Wars: Product Line Strategies in Markets With Preference Based Segmentation," with Yogesh Joshi and John Zhang, *Marketing Science* (2013).
- "Reinventing Training for the Global Information Age," with Jerry Wind.
- "Incumbents' response to competitive innovation: The role of competitors' behavior in determining response time" with Marion Debruyne, October 2001.
- "Mobile e-Business: Disruptive Technology or Untethered Extension of Business as Usual?" with Tony O'Driscoll and Venkatesh Shankar, under review, *Sloan Management Review*.
- "Market Share and Distribution: A Generalization, A Speculation, and Some Implications" with Paul Farris, April 1994.
- "An Empirical Pooling Approach For Estimating Marketing Mix Elasticities With PIMS Data," with Venkatram Ramaswamy, Wayne S. DeSarbo, and William T. Robinson, University of Michigan, Working Paper, January 1992.
- "Conjoint Analysis Reliability's Empirical Findings," with John Bateson and William Boulding, Wharton Working Paper.
- "The Determinants of Strategic Marketing Rivalry: An Empirical Investigation," with Hubert Gatignon and Venkatram Ramaswamy, Wharton Working Paper.
- "Conjoint Analysis Reliability and Validity: A Framework for Future Research," with John Bateson and William Boulding, Wharton Working Paper.
- "Pooling Logit Models," with Hubert Gatignon, Wharton Working Paper No. 85-042, July 1985.
- "Do Advertising Frequency Response Functions Differ by Brand and Segment," with Hubert Gatignon, Wharton Working Paper, August 1985.
- "Marketing Shock or Marketing Schlock," with Leonard M. Lodish, Wharton Working Paper No. 84-008R, May 1985.
- "Overcontrol in Advertising Experiments," with Paul W. Farris, Wharton Working Paper No. 83-024, July 1983.
- "Benefit Segmentation: An Industrial Application," with Rowland T. Moriarity, Marketing Science Institute Working Paper, Report No. 82-110, November 1982.
- "Do Traditional Forms of Segmentation Yield Benefit Segments An Industrial Application," with Rowland Moriarty, MSI Working Paper, 1981.
- "Using a Nonlinear Response Function in Estimating Advertising's Carry-Over Effects," with Paul W. Farris, Marketing Science Institute Technical Report, Cambridge, Massachusetts, August 1978. Report #79-107.
- "Incorporating Marketing into Corporate Planning Models," with John M. McCann, Marketing Science Institute Technical Report, Cambridge, Massachusetts, August 1978. Report #79-111.

- "The Prediction of Individual Probabilities of Brand Choice," Harvard Business School Working Paper, August 1976.
- "On Analyzing Interdependent Decisions in Marketing," with Herbert Moskowitz, Harvard Business School Working Paper, July 1976.
- "Linking Market Segments Based on Derived Importance Weights to Household Characteristics," with Dick R. Wittink, Working Paper, August 1976.
- "Market Segmentation via Derived Importance Weights," with John M. McCann and Dick R. Wittink, Institute Paper No. 518, Institute for Research in the Behavioral, Economic and Management Sciences, Krannert Graduate School of Industrial Administration, Purdue University, June 1976.

#### **Other Publications**

- "Marketing Organization & Competency," *Certified Marketing Master (AMA CMM) Study Guide*, with Paul Farris, 2013, pp. 243-272. (Contributor)
- "Innovation Metrics," Wiley International Marketing Encyclopedia Product & Innovation Management, with Venkatesh Shankar, 2011, Vol 5, pp. 91-96.
- "Product Positioning," Wiley International Marketing Encyclopedia Product & Innovation Management, 2011, Vol 5. P. 203-204.
- "Metrics for Linking Marketing to Financial Performance," *Marketing Science Institute Special Report*, with R. Srivastava, Winter 2005, p. 85-109.
- "Roundtable Discussion: B2B Exchanges," with Sunil Gupta and John Paul MacDuffie, Antitrust Magazine, Fall 2000, Vol. 15, No. 1, pp. 8-16.
- "Putting the Lesson Before the Test," with Mark Chussil, Competitive Intelligence Review, 1998.
- "Roundtable Discussion: Business Strategy and Decision Making" with Harry First, Brian R. Henry, David J. Reibstein, Michael L. Weiner, Dennis A. Yao and Edward J. Zajac., 12:8, Antitrust Magazine (ABA), Spring 1998.

#### **CONFERENCES AND PROCEEDINGS:**

- Panelist, "Green Transformation Green Growth Conference," Nha Trang, January 17, 2024.
- Moderator, "Lead opening roundtable Session: Reversing the Pyramid of Marketing Leadership," Millennium Alliance: Transformational CMO Assembly, Marriott Biscayne Bay, Miami, Florida, October 10-11, 2023.
- Moderator, "Crafting the Narrative: Mastering the Art of Marketing Storytelling," Millennium Alliance: Transformational CMO Assembly, Marriott Biscayne Bay, Miami, Florida, October 10-11, 2023.
- Presenter, "Errors in Measuring Minor Attributes Using Choice Modeling," Marketing Seminar, Purdue University, West Lafayette, IN, September 29, 2023.
- Attendee, 12<sup>th</sup> Triennial Invitational Choice Symposium 2023, INSEAD, Fontainebleau, France, August 9-12, 2023.

- Attendee, Tenure Project Conference, The Wharton School, University of Pennsylvania, Philadelphia, PA, July 24-25, 2023.
- Presentation, "Place Branding Assessment Research," Meeting with Governor and Khanh Hoa Province ministers, Nha Trang, Vietnam, June 22, 2023.
- Speaker, "Nation Branding," Public Lecture, Nha Trang University, Nha Trang, Vietnam, June 22, 2023.
- Keynote Speaker, "The Future of Services," The 18<sup>th</sup> International Research Symposium on Service Excellence in Management (QUIS18), VinUniversity, Hanoi, Vietnam, June 20, 2023.
- Panelist, VinUniversity, Hanoi, Vietnam, June 20, 2023.
- Speaker, "Place Branding Assessment Research," VinUniversity, Hanoi, Vietnam, June 20, 2023.
- Attendee, Business & Society Summit, INSEAD, Fontainebleau, France, June 17, 2023.
- Panelist, "Introduction to Responsible Research: Scientific Responsibility and Integrity," 2023 Responsible Research Summit, INSEAD, Fontainebleau, France, June 15-17, 2023.
- Steering Committee Member, 2023 Responsible Research Summit, INSEAD, Fontainebleau, France, June 15-17, 2023.
- Presenter, "Nation Branding How the Image of a Country Affects Its Economy," 14th International Conference "Challenges of Europe," Bol, Croatia, May 17-19, 2023.
- Paper presented, "Paradigms | Who do we serve and why? What is our purpose / mission? & What is marketing's role in creating value and driving inclusive growth?," 2023 AMA Winter Academic Conference, Nashville, TN, February 10-12, 2023.
- Speaker, "Breaking Developments in Damages Calculations," Litigating Patents and Trade Secrets Remedies Virtual Summit 2023, presented by Certified Patent Valuation Analyst (CPVA), January 18, 2023.
- Speaker, "The Financial Value of a Brand," The Global Game Changers Summit, University of Pennsylvania, Virtual, November 19-21, 2022.
- Keynote Speaker, "Improving Prosperity Through Place Branding," CBM Conference, VinUniversity, Hanoi, Vietnam, November 11, 2022.
- Speaker, "Marketing Changes to Meet the Sustainability Goals," The electronic World Marketing Summit (eWMS), November 6-7, 2022 (55+ million viewers).
- Keynote Speaker, "Return on Nation Brands," Marketing Summit, Wisconsin School of Business Madison, WI, September 29-30, 2022.
- Co-chair, Marketing Strategy meetings Wall Street (MSMWS) Conference, Chicago, IL, August 11-12, 2022.

Co-chair, 2022 Responsible Research Summit (RRS), The Wharton School, University of Pennsylvania, Philadelphia, PA, June 6-7, 2022.

Speaker, "Responsible Research in Business and Management," 17<sup>th</sup> Product and Service Innovation (PSI) Conference, Newpark Resort, Park City, Utah, February 10-12, 2022.

MASB Fall Summit, New York, NY, November 11, 2021.

Speaker, "The Brand of a Nation," eWMS 2021, November 6-7, 2021.

Opening Plenary Session Participant, "Bridging Marketing Paradigms," AMA-Sheth Doctoral Consortium, Indiana University, Bloomington, IN, August 9-11, 2021.

Co-chair, Virtual 2021 Responsible Research Roundtable, RRBM, June 28, 2021.

Co-chair, Virtual Theory + Practice in Marketing (TPM), June 9-10, 2021.

Moderator, "Connected Experiences," Virtual CMO Roundtable, Valtech, April 30, 2021.

Session participant, "Rigor and Relevance in Research," Virtual Society for Consumer Psychology (SCP) Doctoral Colloquium, March 4, 2021.

Lecturer, "What Do You Know of Marketing Metrics?," Webinar, Virtual MSI Lunch Lecture, <a href="https://www.msi.org/events/marketing-metrics-2/">https://www.msi.org/events/marketing-metrics-2/</a>, December 10, 2020.

Panelist, "Brand Valuation," MASB Summer Summit 2020 Virtual Session 2020, August 6, 2020.

Attendee, 2020 AMA Winter Academic Conference, InterContinental, San Diego, CA, February 14-16, 2020.

Speaker, Marketing Seminar Series, IESE Business School, University of Navarra, Barcelona, Spain, November 6-7, 2019.

Attendee, MASB Summer Summit 2019, The Blackstone Hotel, Chicago, IL, August 8-9, 2019.

Attendee, RRBM Summit 2019, Rotterdam School of Management, Rotterdam, Netherlands, June 30-July 1, 2019.

Paper presented, "Errors in Measuring Minor Attributes Using Choice Modeling," ISMS Marketing Science Conference 2019, University of Roma Tre, Rome, Italy, June 20-22, 2019.

Committee Organizer, Marketing Strategy Meets Wall Street VI Conference, INSEAD Fontainebleau, France, June 17-18, 2019.

Presenter, "Getting Brand Value into the Financial Statements," Proving The Value of The Brand, May 30-31, 2019.

Presenter, "The Future of Branding 2030-2040," Don Lehmann's 50th Anniversary, May 10-11, 2019.

- Presenter, "Made In: How the country of origin effect impacts business performance," Brand Finance Global Forum 2019, April 2, 2019.
- Paper Presented, "Errors in Measuring Patent Damages using Choice Modeling," with Suneal Bedi, WIPIP 2019, University of Houston Law Center, Houston, Texas, February 9, 2019.
- Panelist, "The Future of Nation Branding in a Globally Connected World," The New York Times Travel Show 2019, Jacob K. Javits Center, New York, NY, January 25, 2019.
- Presenter, "Branding of a Nation connecting to the World," 2018 iBEGIN Conference, Temple University, Philadelphia, PA, October 26, 2018.
- Presenter, "Improving Economic Prosperity through Nation Branding," Public Policy Initiative Session, The Wharton School, University of Pennsylvania, Washington, D.C., October 19, 2018.
- Presenter, "Return on Nation Brands," Joe Talks Lifelong Learning Alumni Event, Palace Hotel Tokyo, Tokyo, Japan, October 7, 2018.
- Moderator, "Executive Education Roundtable: The Path to ROI, Justifying Your Spending," "Roundtable: To Meme, or Not to Meme, Bringing your digital ad spend into the digital age, and beyond" and "Roundtable: How Optimizing for Voice Search Will Help Drive Foot Traffic," Digital Marketing Transformation Assembly, Four Seasons Las Colinas Dallas, Irving, TX, August 27-28, 2018.
- AMA Summer Marketing Educators' Conference 2018, Boston Marriott Copley Place, Boston, MA, August 9-12, 2018.
- MASB 2018 Summer Board Meeting and Summit, Colonnade Hotel, Boston, MA, August 9-10, 2018.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," China International Conference in Macroeconomics 2018, Beijing, China, June 23-25, 2018.
- Moderator, "Editors' Panel: How Can We Increase Impact?" 2018 Translational Research Workshop, Temple University, Philadelphia, PA, March 12, 2018.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, INSEAD, Fontainbleau, France, February 2018.
- Presenter, "2018 Best Countries Report," Breakfast Panel, Davos, Switzerland, January 23, 2018.
- Presenter, "The Composition Matters: Customer Capital, Talent Turnovers and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, 2018 Allied Social Science Association (ASSA) Annual Meeting, Loews Philadelphia, Philadelphia, PA January 6, 2018.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Federal Reserve Bank of Philadelphia, Philadelphia, PA, December 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Rising Five-Star Workshop at Columbia Business School, New York City, NY, December 2017.

- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Auckland Finance Meeting, Queenstown, December 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Australasian Finance and Banking Conference, Sydney, December 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, University of British Columbia, Sauder School of Business, Vancouver, BC, Canada, November 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Conference on Financial Economics and Accounting (CFEA), Philadelphia, PA, November 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Singapore Management University, Singapore, October 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Nanyang Technological University, Singapore, October 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Hong Kong University of Science and Technology, Hong Kong, October 2017.
- Paper presented, "Bad Brands: Empirical studies in Trademark Tarnishment," Third Annual Texas A&M Intellectual Property Scholars Roundtable, Texas A&M University School of Law, Fort Worth, Texas, October 13-14, 2017.
- Presenter, "Brand India," Penn India Research Symposium, University of Pennsylvania, Philadelphia, Pennsylvania, October 13, 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Texas A&M University, College Station, TX, September 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, AMA Conference of Marketing Strategy Meets Wall Street, San Francisco, California, August 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, Hong Kong Joint Finance Research Workshop, Hong Kong, August 2017.
- Co-Chair and presenter, "How Managers Make Trade-offs Between Metrics When Making Marketing Budgetary Decisions" and "A Tale of Two Markets: Brand Capital, Liquidity, and Asset Prices," Marketing Strategy Meets Wall Street, San Francisco, California, August 3-4, 2017.
- Presenter, "Research for Impact," AMA-Sheth Foundation Doctoral Consortium, Tippie College of Business, The University of Iowa, Iowa City, IA, June 15-16, 2017.

- Paper presented, "How Managers Make Trade-offs Between Metrics When Making Marketing Budgetary Decisions," 39<sup>th</sup> Annual ISMS Marketing Science Conference, University of Southern California, Los Angeles, California, June 6, 2017.
- Paper presented, "Customer Capital, Financial Constraints and Stock Returns," Winston Wei Dou, Yan Ji, David Reibstein and Wei Wu, University of Hong Kong, May 2017.
- Presenter, "The Branding of Nations," The Yale Customer Insights Conference 2017, Yale School of Management, New Haven, Connecticut, May 12-13, 2017.
- Paper presented, "How Managers Make Trade-offs Between Metrics When Making Marketing Budgetary Decisions," The Yale Customer Insights Conference 2017, Yale School of Management, New Haven, Connecticut, May 12-13, 2017.
- Paper presented, "How Managers Make Trade-offs Between Metrics When Making Marketing Budgetary Decisions," Theory + Practice in Marketing Conference, Darden School of Business, University of Virginia, Charlottesville, Virginia, May 10-12, 2017.
- Presenter, "Return on Nation Brands," Baruch College IB Seminar Series, Baruch College, New York, New York, March 28, 2017.
- Panelist, "Designing for Impact: The Innovator's Guide for Creating Effective Programs," and Presenter, "Nation Branding Israel," Jewish Funders Network Conference, Brand Hyatt Atlanta in Buckhead, Atlanta, GA, March 21, 2017.
- Panelist, "Business Research that Matters: A Vision of the Future for Business School Research," 2017 Winter AMA Conference, Orlando, Florida, February 19, 2017.
- Paper presented, "Bad Brands: Empirical studies in Trademark Tarnishment," Works in Progress Intellectual Property Conference, Boston University Law School, Boston, Massachusetts, February 10-11, 2017.
- Keynote Speaker, "Innovation and Global Branding," 14<sup>th</sup> PSI Conference, Midway, Utah, February 9-11, 2017.
- Panelist, "Generating More with Less: Lessons from 'Global South'," Philanthropreneurship Forum: 2017 Program Generation Impact Harnessing The Power of Giving, Vienna, Austria, January 16, 2017.
- Presenter, "Linking Marketing Metrics to Financial Consequences," SAP Training Day, SAP, Newtown Square, PA, November 17, 2016.
- Host and Presenter, Wharton Nation Brand Conference, The Wharton School, University of Pennsylvania, Philadelphia, PA October 28, 2016.
- Co-host, "Why Nations Need to Brand: The Way Forward for India," Niti Aayog-ISB Leaders Round Table, Indian School Business, New Delhi, India, October 17, 2016.
- Presenter, "Data Driven Marketing," 5th World Marketing Summit 2016 Japan, Tokyo, Japan, October 11-12, 2016.

- Presenter, "Return on Nations Brands What's It Really Going to Take...To Make America Great Again," Jewish Community Relations Council Private Lunch, Parker Poe Adams & Bernstein, Charlotte, North Carolina, September 8, 2016.
- Presenter, "Return on Nations Brands What's It Really Going to Take...To Make America Great Again," Wharton Club of Charlotte Event, University of North Carolina at Charlotte, Charlotte, North Carolina, September 7, 2016.
- Presenter, "Nation Branding," Marketing Department, University of North Carolina at Charlotte, Charlotte, North Carolina, September 7, 2016.
- Panelist, "Assessing Performance Outcomes in Marketing," AMA Strategy SIG Special Session, 2016 Summer AMA Conference, Atlanta Marriott Marquis, Atlanta, Georgia, August 5-7, 2016.
- Speaker, "Return on Nation Brands" and "Sustainability: Will it Sustain Your Brand?," Global Forum Amsterdam 2016, Beurs van Berlage, Amsterdam, Netherlands, June 21-23, 2016.
- Speaker, "Nation Branding," Best Countries Event, Shenkar College of Design, Ramat Gan, Israel, June 19, 2016.
- Speaker, "The Herzilya Indices," 16<sup>th</sup> Annual Herzliya Conference, Interdisciplinary Center (IDC), Herzliya, Israel, June 14-17, 2016.
- Presenter of Best Countries Rankings and Co-Host of CMO Discussion, "How the Fourth Industrial Revolution Changes Everything About Connecting with Customers," World Economic Forum, Davos, Switzerland, January 20-23, 2016.
- Panel Moderator, "Designing Products that Build Loyalty," Wharton Marketing Conference 2015, Philadelphia, Pennsylvania, November 6, 2015.
- Panel Moderator, 2015 CMO Insights Symposium: Elevating the Consumer Experience, Leapfrog Marketing Institute, Chicago, Illinois, July 22-23, 2015.
- Lecturer, GSE Education Entrepreneurship Master Class Summer Cohort 2, Graduate School of Education, University of Pennsylvania, Philadelphia, Pennsylvania, July 22, 2015.
- Attendee, 37th ISMS Marketing Science Conference, Baltimore, Maryland, June 18-20, 2015.
- Session Chair and Moderator, 2015 Theory + Practice in Marketing Conference, Georgia State University, Atlanta, Georgia, June 11-12, 2015.
- Speaker, "Is Your Marketing Worth It?" WPO Philadelphia's Mini University, LeBow School of Business, Drexel University, Philadelphia, Pennsylvania, May 5, 2015.
- Speaker, 9<sup>th</sup> Annual Wharton Graduate Retail Conference 2015, Philadelphia, Pennsylvania, February 27, 2015.
- Speaker, Wharton Fellows: Master Classes and Networking for Senior Executives, Austin, Texas, February 13-15, 2015.

- Presenter, University of Utah, Salt Lake City, Utah, January 22-23, 2015.
- Co-Chair, Chair and Panelist, and presenter for 3 presentations, Marketing Meets Wall Street Conference, Singapore, January 8-10, 2015.
- Panel Moderator, "Reaching Customers in a Diverse, Multicultural World," Wharton Marketing Conference 2014, November 7, 2014.
- Governing Body Co-Chair, 2014 CMO Collective, New York, New York, November 3-4, 2014
- Speaker on "Marketing: Social Media, Brands and Reputation," Oxford Corporate Reputation Annual Symposium, Oxford University, Oxford England, September 3-5, 2014
- Discussant for "Marketing Strategy III" and "Asking Managerially Relevant Research Questions" and a Speaker on "The Future of Marketing," 49<sup>th</sup> Annual AMA Sheth Foundation Doctoral Consortium, Northwestern University, Evanston, Illinois, June 26-29, 2014
- 2014 AMA-ECMI-EMAC Marketing & Innovation Symposium, Erasmus University, Rotterdam, Netherlands, May 27-29, 2014
- Theory + Practice in Marketing Conference, Northwestern University, Evanston, Illinois, May 23, 2014
- Facilitator and Host for "CEO Networking Session" and Lead Faculty for Lifelong Learning Master Classes, "Innovations for Social Good The Case SodaStream" and "Big Data and Attribution," Wharton Global Forum 2014, Panama City, Panama, March 12-17, 2014
- AMA 2014 Winter Educators' Meeting, Orlando, Florida, February 20-23, 2014
- MASB Winter Board Meeting & Summit 2014, Orland, Florida, February 20-21, 2014
- Discussant on "Business and New Media in China," New Media, The Internet, and A Changing China Conference, The Wharton School, Philadelphia, Pennsylvania, January 23-24, 2014
- AMA Western Regional Retreat, San Diego, California, January 17-18, 2014
- Governing Body Co-Chair, 2013 CMO Collective, New York, New York, November 6-7, 2013
- Keynote Speaker on "Competitive Marketing Strategies," AMA Mexico City Chapter Event, Mexico City, Mexico, September 12, 2013
- Key panelist, Digital Marketing Forum, Seoul, Korea, August 20, 2013
- Honorary Co-Chair and Keynote Speaker, 2013 Annual Conference of China Marketing Science, Tsinghua University, Beijing, The People's Republic of China, August 17-18, 2013
- Co-Chair and Keynote Speaker, 2013 JMS Doctoral Consortium Program, School of Economics and Management, Tsinghua University, Beijing, The People's Republic of China, August 16, 2013

AMA Thought Leader, Panel member to share thoughts on "MOOCS and the Changing Nature of the University," AMA summer Educators' Conference, Boston, Massachusetts, August 9-11, 2013

35th ISMS Marketing Science Conference, Istanbul, Turkey, July 11-13, 2013

Member of the Organizing Committee and Discussant for "Valuing Brand Strategies: A Real Options Approach" paper, Marketing Strategy meets Wallstreet III Conference, Goethe-University Frankfurt, Frankfurt am Main, Germany, July 7-9, 2013

Presenter on "Effective Instruction" and Discussant, 48th AMA Sheth Foundation Doctoral Consortium, Ann Arbor, Michigan, June 6-9, 2013

Presenter on "A Marketer's Perspective on Emerging Growth Businesses," 2013 SGE CEO Summit, Bala Cynwyd, Pennsylvania, June 4, 2013

Speaker, "Cross Industry, What Works and Does Not?," MSI Marketing Resources Allocation Conference, Darden Consortium, Charlottesville, Virginia, May 21-22, 2013

AMA Marketing Summit, Chicago, Illinois, April 26-28, 2013

AMA 2013 Winter Marketing Educators' Conference, Las Vegas, Nevada, February 15-17, 2013

MASB Winter Board Meeting & Summit 2013, Las Vegas, Nevada, February 14, 2013

AMA Mid Atlantic Regional Retreat, Baltimore, Maryland, February 1-2, 2013

MSI Young Scholars Program, January 10-13, 2013

Governing Body Co-Chair, CMO Collective, New York, New York, December 17-18, 2012

Speaker, Presentation of Parlin Award, AMA 2012 Annual Marketing Research and Strategy Summit, Las Vegas, October 1-3, 2012

AMA 2012 Summer Marketing Educators' Conference, Chicago, Illinois, August 16-19, 2012

Speaker, "Chinese Brands in the Global Market," CEIBS, Beijing, China, July 27, 2012

Keynote Speaker, Teaching Plenary Session, 47<sup>th</sup> AMA Sheth Foundation Doctoral Consortium, University of Washington, Seattle, Washington, June 13-16, 2012

34th INFORMS Marketing Science Conference, Boston University, Boston, Massachusetts, June 6-9, 2012

Theory and Practice in Marketing, Harvard Business School, Boston, Massachusetts, May 4-7, 2012

AMA 2012 Leadership Summit, Chicago, Illinois, April 27-29, 2012

Expert Panelist, Session on "The Future of Branding and Intellectual Property in Marketing: A Panel Discussion," UNC Branding Conference, Chapel Hill, North Carolina, April 12-13, 2012

Chair, Expert Panel, AMA 2012 Winter Marketing Educator's Conference, St. Petersburg, Florida,

February 17-19, 2012

Speaker, MASB Winter Board Meeting & Summit 2012, St. Petersburg, Florida, February 16-17, 2012

9th PSI Conference, Salt Lake City, Utah, February 2-5, 2012

Speaker, "Survive and Thrive in Today's Economy: Do You Have What it Takes?," Annual Toolbox Series, Main Center for Creativity, Portland, Maine, January 11-12, 2012

Main Center for Creativity, Portland, Maine, Innovation presentation, November 16, 2011

CMO Collective, New York, New York, November 7-9, 2011

AMA/Sheth Doctoral Consortium, Stillwater, Oklahoma, June 15-18, 2011

MSI: "Marketing Meets Wall Street II," Boston, Massachusetts, May 12-14, 2011

MSI: "Fifty Years Ahead," Boston, Massachusetts, April 25-27, 2011

AMA 2011 Winter Marketing Educator's Conference, Austin, Texas, February 18-21, 2011

MASB Winter Board Meeting & Summit, "The Next Three Years: Changing the Game," Austin, Texas, February 17-18, 2011

University of Utah 8<sup>th</sup> Annual Product and Service Innovation Conference, Salt Lake City Utah, February 2-5, 2011

University of Utah 7<sup>th</sup> Annual Product and Service Innovation Conference, "Marketing Operations," Salt Lake City, Utah, February 4 – 6, 2010

MSI The Practice & Impact of Marketing Science, Cambridge, MA January 15-16, 2010

Fifth International Conference on Brand Management, Asian Centre for Brand Management at the Hong Kong Polytechnic University, Hong Kong, November 30 – December 1, 2009

Estee Lauder, CLV Group - New York, New York, July 21, 2009

AMA Sheth Doctoral Consortium, Robinson College of Business, Firm and Strategy," Track Session Participant, Atlanta, Georgia, June 13-14, 2009.

Estee Lauder, CFO Group - New York, New York, June 1, 2009

"Ubiquitous Marketing in a Fragmented Age," Forresters Marketing Forum, Orlando, Florida, April 25, 2009

MSI Young Scholars Program – Park City, Utah, March 5-8, 2009

University of Utah 5<sup>th</sup> Annual Product and Service Innovation Conference, "Measuring Innovation", Salt Lake City, Utah, February 5 – 7, 2009

"Measured Thoughts: Assessing New Media and Marketing Choices," Navigating the New Marketsphere, Orlando, Florida, January 26 - 27, 2009

Kimberly Clark University – Las Vegas, NV January 18-20, 2009

"Measuring Innovation," with George Day and Venky Shankar, *Managing and Measuring Innovation*, The Mack Center Conference, November 7, 2008

"Marketing Metrics and their Financial Implications," Australia Marketing Institute Annual Conference, October 22 - 23, 2008

MSI Meeting, Marketing Metrics for the Connected Organization, "Product Innovation Metrics," Austin, Texas, September 10 - 12, 2008

Evidence-Based Marketing Mix Resource Allocation and Planning (AMA-sponsored), Atlanta, Georgia, July 9 - 11, 2008

"Marketing Metrics," Executive Analytics Conference, Cary, North Carolina, June 10 - 11, 2008

"Retail Metrics," Thought Leadership Conference, Babson College, April, 2008

MSI Young Scholars Program, Park City, Utah, March 2008

Wharton MBA Marketing Conference, Philadelphia, PA, Oct. 26 – 27, 2007

The Practice & Impact of Marketing Science, Philadelphia, Oct. 14 – 16, 2007

2007 INFORMS Marketing Science Conference, Singapore, June 28 – 30, 2007

2007 AMA Sheth Foundation Doctorial Consortium, Phoenix, AZ, May 18, 2007

University of Arizona's "3rd Annual Thinking Forward: Leadership & Innovation Conference", Tucson, AZ, March 23, 2007

4<sup>th</sup> Annual Product and Service Innovation Conference, University of Utah, Salt Lake City, Utah, Feb. 7 – 11, 2007

MSI's 2007 Young Scholars Program, Park City, UT, Jan. 4-7, 2007

MSI's December Conference on "Marketing Metrics and Financial Performance", Boston, MA, December 6-8, 2006

Golden Gate University Presentation, San Francisco, CA, November 7, 2006

Northwestern University Presentation, Chicago, IL, July 14, 2006

Reunion of the 2001 Marketing Science Institute Young Scholars, Santa Fe, NM, May 18-21, 2006

Yale Center for Customer Insight's 2<sup>nd</sup> Annual Conference on "Collaborative & Multidisciplinary Research", New Haven, CT, May 4-6, 2006

Third Annual PSI Conference, Park City, Utah, February 9-11, 2006

HSM in the Mexico World Marketing Forum, Mexico City. November 10, 2005

- "Marketing Management: A Strategic Perspective" MSI Asian Marketing Conference, Singapore Management University, July 25-26, 2005.
- Panel Member: "Customer Value- Co-Creation +Quality" Service Innovations and New Service Business Models Workshop, Penn State University, June 21-22, 2005.
- "Optimal Product Variety Over Time," INFORMS Marketing Science Conference, Emory University June 16-18, 2005.
- "Marketing Dashboards: A Decision Support System for Assessing Marketing Productivity," INFORMS Marketing Science Conference, Emory University, June 16-18, 2005.
- Chair, "Marketing Metrics" session, INFORMS Marketing Science Conference, Emory University June 16-18, 2005.
- "Marketing Dashboards" 2005 AMA Winter Educators Conference, San Antonio, TX Feb. 11-13, 2005
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Can You Learn Anything from These Sites' XXXpertise?

Winners and Losers in the E-Commerce Shakeout

The Problem with Priceline

Just-in-Time Education: Learning in the Global Information Age

What's Behind the Food Industry's Appetite for Mergers

How to Keep Customers In Line for Your Online Business

Christmas E-tailers: Will It Be Ho-Ho or So-So?

Who's Buying on the Internet? (See also the <u>full article</u> as published)

Market Share and Distribution: A Generalization, A Speculation, and Some Implications

Introduction to the Special Issue on B2B Research

Backlash: How Early Adopters React When the Mass Market Embraces a New Brand

Market Segmentation: Connecting Data to Decisions with Customer Analytics

<u>Can Ello – or Any Social Network – Take on Facebook?</u>

Billions in the Balance: Why Managing a Nation's Brand Matters

Nation Branding: Perception Can Be Reality - So Manage It

How Should China Change Its National Brand?

Why Retailers Could Pay a Price for Not Accepting Mobile Payments

The Death of the Daily Deal

The Headquarters Checklist: How Do Companies Pick a Location?

America First? To the World, It's Eighth

Nation Branding: Which Countries Ranked Highest This Year?

Can Kraft Heinz Catch Up with Its Changing Market?

# <u>'Best Countries' 2020: Which Nations Ranked Highest – and Why?</u> What Is the Best Country in the World?

#### PROFESSIONAL AFFILIATIONS

American Marketing Association Association for Consumer Research Beta Gamma Sigma Society Marketing Science Institute, Executive Directors Council ORSA/TIMS

#### INDUSTRIAL EMPLOYMENT

Hoffman-LaRoche Pharmaceuticals, Sauter Laboratories, Clifton, New Jersey, Summers, 1970 and 1971: Marketing Department; major responsibilities consisted of training of salesmen, merchandising and sales.

Management Education:

More than 300 companies.

# Consulting:

Marketing Consulting Activities have involved a variety of firms, such as:

Google
AT&T, Basking Ridge, New Jersey
General Electric, Fairfield, Connecticut
Hewlett Packard, Palo Alto
Intercontinental Hotels, New York, New York
Rohm and Haas, Philadelphia
Merck Pharmaceuticals, NY, NY
Dow Chemical, Midland, Michigan
British Airways, London, England
Johnson & Johnson
Novartis
SCJohnson
Shell Oil

# Boards:

General Information, Philadelphia, Pennsylvania, Board of Directors, 1982-1986 American Councils, National Board of Senior Advisors, 1991 - Current MEE Productions, Board of Directors, 1991-1997 Fleisher Art Memorial, Board of Directors, 1997-2006 And 1, Board of Directors, 1993-2006 Advanced Competitive Strategies, Inc., 1985-2001 Bizrate/Shopzilla, Board of Directors, 1996-2006 Xmpie, Board of Directors, 2001-2006 Marketing Letters, A Journal of Research in Marketing, Editorial Board, 2001 - Current CMO Partners, 2004 - 2007 Charles Coolidge Parlin, Board of Governors, 2007 - Current Marketing NPV, Managing Partner, 2007 – 2011 American Marketing Association, Board of Directors, 2007 – 2014 American Marketing Association, VP Treasurer/Secretary, 2009 – 2010 American Marketing Association, Chairman Elect, 2011-2012 American Marketing Association, Chairman, 2012-2013

American Marketing Association, Immediate Past Chairman, 2013-2014 Marketing Accountability Standards Board, Charter Director, 2010 – Current

SEI

Site Intelligence/iJento, 2010-2012

International Commerce Review Board, 2010 - Current

Marketing Science Institute – Former Executive Director

mAdtivity Board of Directors, 2012 - Current

Responsible Research in Business Management (RRBM), Working Board, 2014-Current Chair, 2021-Current

Philadelphia Ballet, 2019 - Current

# **Advisory Boards**

**IPSS** 

**ISBM** 

BazaarVoice

VoiceStar

Hooja

BuySafe

Merchant Circle

PetSmart

Mentor Tech

**IPSS** 

Wharton Publishing

Knowledge@Wharton

Camileonheels

LandRoller

Commission on Graduates of Foreign Nursing Schools

Fallon, McElligott & Rice Advertising Agency, Minneapolis, Minnesota Board of Consultants, 1982 - 1986

American Council of Teachers of Russian, American Council for Collaboration in Education and Language Study (ACTR-ACCELS); Board of Senior Advisors

Senior Homes

MarketShare

Center of Environmental Intelligence (CEI)