

Jeremy Michels

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EDUCATION

University of Colorado Boulder Boulder, Colorado
Leeds School of Business 2014
PhD: Accounting

University of Minnesota Minneapolis, Minnesota
Carlson School of Management 2006
Bachelor of Science in Business
Majors: Finance, Entrepreneurial Management
Minor: Accounting
Summa cum laude, with distinction

ACADEMIC EXPERIENCE

University of Pennsylvania Philadelphia, Pennsylvania
The Wharton School
Assistant Professor of Accounting 2013 – present

REFEREED PUBLICATIONS

1. Bushee, B., M. Cedergrén, and J. Michels. “Does the Media Help or Hurt Retail Investors during the IPO Quiet Period?” *Journal of Accounting and Economics*, Vol. 69, No. 1 (2020): 101261. <https://doi.org/10.1016/j.jacceco.2019.101261>
2. Glaeser, S., J. Michels, and R. Verrecchia. “Discretionary Disclosure and Management Horizon: Evidence from Patenting.” *Review of Accounting Studies*, Vol. 25, No. 2 (2020): 597-635. <https://doi.org/10.1007/s11142-019-09520-0>
3. Ittner, C., and J. Michels. “Risk-Based Forecasting and Planning and Management Earnings Forecasts.” *Review of Accounting Studies*, Vol. 22, No. 3 (2017): 1005-1047. <https://doi.org/10.1007/s11142-017-9396-0>
 - Impact on Management Accounting Practice Award (2019)
 - Best Paper Award: *Review of Accounting Studies* Conference (2016)
4. Michels, J. “Disclosure versus Recognition: Inferences from Subsequent Events.” *Journal of Accounting Research*, Vol. 55, No. 1 (2017): 3-34. <https://doi.org/10.1111/1475-679X.12128>
 - Best Dissertation Award: Financial Accounting and Reporting Section (2014)
5. Michels, J. “Do Unverifiable Disclosures Matter? Evidence from Peer-to-Peer Lending.” *The Accounting Review* Vol. 87, No. 4 (2012): 1385-1413. <https://doi.org/10.2308/accr-50159>
 - AAA/Grant Thornton Doctoral Dissertation Award (2011)
 - Best Doctoral Student Paper: AAA Western Region Meeting (2010)

WORKING PAPERS

6. Michels, J. “Retail Investor Trade and the Pricing of Earnings.”
 - Outstanding Research Paper Award, Jacobs Levy Center for Quantitative Financial Research (2021)
 - Revise and resubmit at *Review of Accounting Studies*
7. Deller, C., and J. Michels. “The Effect of Weather on Subjective Performance Evaluation.”
8. Badertscher, B., B. Jorgensen, S. Katz, and J. Michels. “Cheap Stock Options in Pre-IPO Firms.”
 - Featured on *The FinReg Blog* by Duke University School of Law
9. Gormley, T., Z. Kaplan, J. Mathis, and J. Michels. “Actively Managed ETFs and the Effects of Portfolio Transparency.”
10. Michels, J., T. Paul, and R. Zhang. “The Effects of Decreased Financial Statement Comparability on Investor Disagreement and Voluntary Disclosure.”
11. Michels, J., and S. Park. “Is Disclosure Priced *Ex Ante*?”

TEACHING EXPERIENCE

University of Pennsylvania
The Wharton School

Introduction to Financial & Managerial Accounting (MBA)	2018 – 2022
Wharton Teaching Excellence Award (2022)	
Introduction to Financial Accounting (undergraduate)	2014 – 2016

University of Colorado Boulder
Leeds School of Business

MBA Financial Accounting Prep Course	2011
Accounting and Financial Analysis (Teaching Assistant)	2008 – 2010

INVITED PRESENTATIONS

Four School Accounting Research Conference, hosted by NYU (2022)
 AAA FARS Mid-Year Meeting (2013, 2019 – discussant, 2021 – discussant, 2022 – discussant)
 Hawaii Accounting Research Conference (2022 – presenter and discussant)
 The Ohio State University (2021)
 Universities of Basel and Zurich Accounting Research Workshop (2021 – discussant)
 University of Louisville (2019)
 London School of Economics (2019)
 University of Texas at Austin (2018)
 Pennsylvania State University (2018)
 University of Florida (2018)
 Duke/UNC Fall Camp (2017)
 Carnegie Mellon University Summer Symposium (2016)
 Washington University in St. Louis (2016)
 Wharton Spring Accounting Conference (2016)
 Humboldt University (2016)
 Harvard Business School (2015)

Yale School of Management Accounting Conference (2015)
 London School of Business (2015)
 AAA Annual Meeting (2014 – discussant)
 University of North Carolina (2014)
 UCLA Accounting Conference (2014)
 Arizona State University (2013)
 Boston College (2013)
 University of Chicago (2013)
 Columbia University (2013)
 Massachusetts Institute of Technology (2013)
 University of Michigan (2013)
 University of Minnesota (2013)
 New York University (2013)
 Northwestern University (2013)
 University of Pennsylvania (2013)
 Pennsylvania State University (2013)
 University of Rochester (2013)
 Stanford University (2013)
 University of Washington (2013)
 Colorado Summer Accounting Research Conference (2012 – discussant)
 AAA Annual Meeting (2011 – presenter and discussant)
 AAA Western Region Meeting (2010 – presenter and discussant)

INVITED CONFERENCE PARTICIPATION

Notre Dame Accounting Research Conference (2022)
 Washington University Nick Dopuch Accounting Research Conference (2019, 2022)
 University of Illinois at Chicago Accounting Conference (2016–2019, 2021–2022)
 Colorado Summer Accounting Research Conference (2011–2019, 2022)
 Penn State Accounting Research Conference (2022)
 Four School Accounting Research Conference, hosted by NYU (2022)
 Symposium on Private Firms: Reporting, Financing, and the Aggregate Economy at the
 University of Chicago (2022)
 Minnesota Empirical Accounting Conference (2015–2019, 2022)
Journal of Accounting Research Conference (2018, 2021)
Journal of Accounting and Economics Conference (2013–2021)
Review of Accounting Studies Conference (2016, 2018, 2020, 2021)
Contemporary Accounting Research Conference (2020)
 Center for Accounting Research and Education (CARE) Conference (2019)
 George Washington University Cherry Blossom Conference (2019)
 Columbia University Junior Accounting Faculty Conference (2019)
 Wharton Spring Accounting Conference (2016–2019)
 UBCOW Conference (2018)

SERVICE

Editorial Board: *The Accounting Review* (2021 – current)

Track Chair, Hawaii Accounting Research Conference (2022)

Ad hoc reviewer: *The Accounting Review*; *Contemporary Accounting Research*; *Journal of Accounting and Economics*; *Journal of Accounting Research*; *Journal of Money, Credit and Banking*; *Management Science*; *Review of Accounting Studies*.

Track Coordinator, FARS Mid-Year Conference (2018)

AAA FARS Mid-Year Meeting Reviewer (2011, 2012, 2015, 2017, 2021, 2022)

Hawaii Accounting Research Conference Reviewer (2021, 2022)

AAA Annual Meeting Reviewer (2011, 2019)

AAA FARS Lifetime Achievement Award Committee (2016)

AAA/Grant Thornton Doctoral Dissertation Award Committee (2015)

AAA MAS Mid-Year Meeting Reviewer (2019)

Ph.D. Teaching Award Committee (2011, 2012)

AAA Western Region Meeting Reviewer (2011)

PROFESSIONAL EXPERIENCE

Certified Public Accountant, Minnesota (inactive)	2008
Senior Consultant, Protiviti	2006 – 2008
Assistant Financial Analyst, Allina Hospitals and Clinics	2005 – 2006

HONORS AND AWARDS

Wharton Teaching Excellence Award (2022)

Outstanding Research Paper Award, Jacobs Levy Center for Quantitative Financial Research (2021)

Outstanding Discussant Award: FARS Mid-Year Meeting (2019)

Impact on Management Accounting Practice Award (2019)

Dean's Research Fund Grant (2018)

Best Paper Award: *Review of Accounting Studies* Conference (2016)

Financial Accounting and Reporting Section Best Dissertation Award (2014)

Deloitte Foundation Doctoral Fellowship (2012)

AAA/Grant Thornton Doctoral Dissertation Award (2011)

AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow (2011)

Gerald Hart Doctoral Research Fellowship (2010, 2011)

Best Doctoral Student Paper: AAA Western Region Meeting (2010)

PERSONAL

U.S. Citizen