

## J. Scott Armstrong

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Professor of Marketing

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### Personal Information

Born in Glenside, Pennsylvania, on March 26, 1937. Attended eight grade schools before going to Mt. Lebanon (PA) High School. Married Kay Kristine Anderson of Rochester, N.Y. on August 1, 1964. We lived in Pittsburgh and Cambridge (MA) before moving to Drexel Hill (PA) in 1968.

Kay is a public health researcher. She has read all of my books and papers and is my best editor.

We have two daughters: Kathy J. Armstrong, who married Christopher Gillis; They have two children, Peter and Astrid Armstrong— and Jennifer L. Armstrong, who married Gregory Jackson and who have a daughter, Sophie K. Jackson.

Cherished times: Living with our young daughters as a Visiting Professor in Stockholm, Honolulu, Lausanne, and Canterbury (NZ). Winning the Philadelphia Broad Street ten-mile run for the over-70 age group, and then 2<sup>nd</sup> place for over-75.

### Education

*M.I.T.*, Cambridge, MA: Ph.D. in Management (1968)

*Carnegie Mellon University*, Pittsburgh, PA: M.S. in Industrial Administration (1965)

*Lehigh University*, Bethlehem, PA: B.A. in Applied Science (1959), and B.S. in Industrial Engineering (1960)

### Career Objectives

Following Benjamin Franklin's objectives for the University of Pennsylvania, I view my objectives to be the discovery and dissemination of useful knowledge. My primary approach is to test alternative reasonable hypotheses by using experiments so as to improve principles and techniques for management. I start research projects as a skeptic about current practices and policies (see the Alain Elkann 'thought leader' [interview in 2015](#)).

### Honors, Awards and Recognition

• "Lifetime Achievement Award in Climate Science" from the Heartland Institute at the 12<sup>th</sup> International Conference on Climate Change (2017) [Acceptance speech](#). For summary of research, see his [talk at this conference](#).

• Received the initial award for the "Armstrong Brilliance in Research in Marketing Award" from the Global Alliance of Marketing and Management Associations at the Global Marketing Conference, Hong Kong, (2016).

• For my career as a forecaster, see the "[Interview of J. Scott Armstrong,](#)" *International Journal of Forecasting* (2012)

• Named one of the "[25 Most Famous College Professors Teaching Today](#)" (2010)

• Listed as one of the "[55 of the Hottest, Smartest, Most Talked About College Professors.](#)" (2007)

• Received the "[Distinguished Scholar Award](#)" from the *Society for Marketing Advances* (2000)

• The Silver Jubilee Lecturer for the College of Business, Massey University, New Zealand (1997)

• Honorary Fellow for "Distinguished Contributions to Forecasting" by the International Institute of Forecasters (1996).

• Ranked 15th among U. S. marketing professors based on peer ratings, citations, and publications ([Kirkpatrick & Locke 1989](#))

### Founded or Co-founded (date)

[Journal of Forecasting](#), (1982). Citation impact factor in 1982-83 was 7<sup>th</sup> for business, management, & planning journals.

[International Symposium on Forecasting](#) (annually since 1981).

[International Institute of Forecasters](#), (1982).

[International Journal of Forecasting](#), (1985). Its 1988 citation impact factor almost as high as that for *Management Science*.

[ForecastingPrinciples.com](http://ForecastingPrinciples.com) (1997). Five awards and over eleven million visits to date despite being frequently hacked.

[AdvertisingPrinciples.com](http://AdvertisingPrinciples.com) (2000). Received [MERLOT Award](#) in 2004 for “Best online learning resource business & management.”

[PollyVote.com](http://PollyVote.com) (2004). Most accurate forecasts of U.S. Presidential popular vote in 2004 through 2016. For explanation see [TedTalk](#).

[TheClimateBet.com](http://TheClimateBet.com) (2007). Monthly updates since 2007 of my 10-year “bet” on global warming with former VP, Albert Gore.

[IronLawofRegulation.com](http://IronLawofRegulation.com) (2016). To determine whether there is scientific evidence showing that regulations might be useful in certain situations and thus to better design regulations.

[GuidelinesforScience.com](http://GuidelinesforScience.com) (2016). Provides checklists of operational guidelines to aid scientists to comply with science principles and to help others to assess the extent to which research complies with science.

## Books

[Long-Range Forecasting: From Crystal Ball to Computer](#). New York: Wiley Interscience, 1978 (1<sup>st</sup> Edition) and 1985 (2<sup>nd</sup> Edition). Sold more than 15,000 copies. Now freely available in full text at [forprin.com](http://forprin.com).

[Principles of Forecasting: A Handbook for Researchers and Practitioners](#). Boston: Kluwer Academic Publishers, 2001. Chapters by 40 authors who summarized evidence-based principles for improving forecasting methods. (Korean version forthcoming.)

[Persuasive Advertising: Evidence-based Principles](#). Basingstoke, U.K.: Palgrave Macmillan, 2010. Finalist Berry-American Marketing Association 2011 Award. German translation, 2011. Chinese translation, 2016.

## Publications: By the Numbers

Of the 330,000 scholars listed on SSRN, I was ranked #37 based on the number of publications.

*Research Gate* lists over 400 of my publications.

## Impact of Publications

*Impact Index*: Top 0.1% for “impact on researchers” out of the 330,000 authors on the SSRN.

*Citations*: As of September 2017, there were over 29,500 [Google Scholar Citations](#) for my research, with an h-index of 65 (65 papers with at least 65 cites), and 154 papers cited ten or more times: This has occurred despite a bias against citing findings that conflict with current beliefs among scientists, and by low citations for papers in new areas.

*Commentaries and reprints*: More than 35 of my papers have been the subject of commentaries by others. More than 30 papers have been reprinted in books for a total of over 60 reprints.

*Mass media coverage of research*: *Google News* lists 200 articles related to my research, but few old ones were counted and addition, radio and TV interviews were seldom included. See some [news items here](#). Interviewed in a documentary film, [The Global Warming War](#).

*Readership*: It is difficult to estimate readership, but it is possible to track downloads of some of my *working-paper* versions. Of the 20 or so repositories, the top two for my downloads seem to be:

- \* *SSRN*: Ranking for number of downloads is in the top 0.4% out of 330,000 authors.
- \* *Scholarly Commons*: Currently about 70,000 downloads of my research papers last year.
- \* *ResearchGate*: Currently 41,000 “Reads.”

## Useful Findings

While many of my findings have been upsetting to many, no evidence has been found to refute any of them— thanks to extensive peer review and many revisions. For example, there were 468 revisions of our paper “[Golden Rule of Forecasting](#).”

Here is a summary of 91 useful findings in 17 areas of research. Most were the result of collaborations. (Space does not permit a full list, but special thanks to Fred Collopy, Andreas Graefe, Kesten C. Green, Raymond Hubbard, and Willie Soon.)

### *Applied Statistics*

1. [Attempts to identify causality by using regression analysis of non-experimental data are misguided](#)
2. The Root Mean Square Error ([RMSE](#)) is [inappropriate for comparing forecasting methods](#).

3. The Relative Absolute Error (RAE) is an [intuitive and valid for comparing the accuracy](#) of forecasting methods across series and has become an accepted metric in forecasting.
4. [Statistical significance tests harm scientific progress](#)
5. Trees (segmentation methods) are [more accurate than regression analysis](#) when forecasting using data with interaction, non-linear effects, and very large sample sizes.
6. Showed dangers with the [failure to assess reliability in factor analysis](#).
7. Failing to use prior theory in regression analysis produces invalid models and inaccurate forecasts.

#### *Climate Change*

1. There are [no scientific forecasts to support the U. S. Government's plan](#) to list the polar bears as an endangered species; [we forecasted continued population increase](#), which is true to date.
2. [Forecasts that adhere to scientific principles show no long-term trends in global mean temperatures](#).
3. The IPCC forecasts of global warming [violate the Golden Rule of Forecasting](#).
4. The IPCC forecasts of global [warming violate Occam's Razor](#).
5. The IPCC forecasts of global warming [violate all of the eight criteria for the scientific method](#).
6. There is [no scientific basis for the forecasts of dangerous manmade global warming](#).

#### *Commercial free speech*

1. Government mandated disclaimers in advertising [confuse customers and harm their decision-making](#).

#### *Conflict Situations (e.g., war, negotiations, terrorism)*

1. Determined that expertise, used in the current approach, has no value in [forecasting decisions in conflict situations](#).
2. Developed active role-playing procedure for 2 or more parties as a way to predict decisions in conflict situations. Tests found [Role playing](#) (AKA "Simulated Interaction") to be enormously more accurate than expert judgment, the current method.
3. [Role-thinking](#) ("put yourself in their shoes") does not improve accuracy of judgmental predictions in conflict situations.
4. Developed "Structured analogies" to use expert information. In our tests, [it was substantially more accurate than expert judgments for predicting outcomes in conflict situations](#).
5. *Game theory does not yield accurate forecasts*. An analysis of predictions of outcomes for five conflict situations found that [experts in game theory did no better than "guesses" by students](#).

#### *Economic Forecasting*

1. Contrary to expert opinions by econometric experts, [econometric methods are relatively more useful for long-range forecasts than for short-range forecasts](#).
2. Econometric methods provide more [accurate long-range forecasts](#) than judgment or extrapolation.

#### *Education*

1. [Business school prestige rests upon research](#), not teaching, based on analyses of non-experimental data.
2. Students' use of "time contracts" [increases learning](#).
3. [Experiential exercises increase the rate of learning](#).
4. Developed and assessed a method of "[learning by objectives](#)". Found that it increased the rate of learning.
5. Proposed the "[natural learning](#)" approach to learning and provided experimental research on its effectiveness.
6. [Student evaluations of teachers reduces student learning and the satisfaction of students and teachers](#).
7. [Government expenditures on higher education have a negative return on investment](#).

#### *Election Forecasting*

1. Developed and tested an index method to predict issues. It improved accuracy and provided advice.
2. Developed a "[Biographical Index](#)" [predicting for U.S. Presidential elections](#) for accuracy and advice.
3. [Politicians who look competent are more likely to get elected](#).
4. The "take-the-best" (variable) strategy is a quick [and accurate way to forecast U.S. Presidential elections](#).
5. Combining forecasts across as many as six different methods [reduced error by half](#).

## Forecasting Methods

1. [Golden Rule of Forecasting](#): Be conservative by adhering to cumulative knowledge about the situation and forecasting methods. Our review of experimental evidence found that, on average over the 28 guidelines, violations of a typical guideline increased forecast error by more than 40%.
2. [Simple Forecasting](#): Complexity *increases* forecast error by 27 percent on average in the 25 papers with quantitative comparisons. This is, we believe, the first test of the predictive validity of Occam's razor.
3. [Seer-sucker Theory](#): People do not accept evidence that domain expertise has little relationship to forecasting accuracy.
4. [Forecasting audit](#): Developed a procedure to conduct a "[forecasting audit](#)" along with [software](#).
5. [Index method](#): Developed and tested the index method as a way to forecast when there are many important variables and much knowledge; it is more accurate than regression models and it enables better advice for policy issues
6. [Rule-based forecasting \(RBF\)](#): Proposed and validated RBF for the selection and combination of extrapolation forecasts. Found to be more accurate than equal-weights combining for annual sales forecasts.
7. Proposed and tested the use of [causal forces for the selection and weighting of extrapolation methods](#). This produced substantial improvements in accuracy for long-term forecasts.
8. [Contrary-series rule](#): Trends should not be extrapolated for "contrary series" (historical trend is contrary to expectations)
9. [Decomposition by causal forces](#): Developed and tested this approach for the extrapolation of time series where causal forces in a series conflict with one another.
10. [Nowcasting, based on three comparisons, reduced error by 1/3](#).
11. [Multiplicative decomposition improves the accuracy of judgmental predictions for problems involving uncertainty](#)
12. Time series with trends that are not in the expected direction have prediction intervals that [are asymmetric in the logs](#). They should be flagged and shifted in the direction of the causal forces.
13. [Proposed that damped seasonal factors should improve accuracy](#) ([Long-Range Forecasting](#) 1978). Later confirmed.
14. Combining forecasts [within a method](#) reduced forecast error by 12%.
15. Conducted meta-analysis and found that [judgmental bootstrapping improves accuracy](#) vs. judgmental forecasts.
16. Proposed that trends in extrapolation should be "modified" toward zero, later called damping ([Long-Range Forecasting](#), page 153).
17. Simple extrapolation methods are as accurate as more complex extrapolation methods for forecasting.

## Marketing

1. [Experts were no better than non-experts in predicting the outcomes of experiments on consumer behavior](#)
2. Found [no evidence-based principles](#) in our audit of marketing principles textbooks.
3. Found [frequent conflicting findings, and a detrimental trend](#) with respect to replications in marketing.
4. Escalation bias does not generalize to marketing decisions: [Provided experimental evidence](#).

## Marketing Research

1. Discovered that [extrapolation across waves](#) can be used to correct for non-response bias in mail surveys.
2. Prepaid [monetary incentives](#) increase mail survey response rates; promised incentives do not.
3. [Brief descriptions](#) are sufficient for estimating intentions to purchase new products.
4. Business-reply postage is not cost-effective for mail surveys: [Provided experimental evidence](#).

## Organizational Behavior

1. [Face-to-face meetings harm](#) forecasting and decision-making,
2. Summarized evidence-based procedures for [implementing change in organizations](#).
3. Proposed "Multiple Anonymous Authentic Dissent" (MAAD) to evaluate proposals ([Persuasive Advertising](#), 288-289).

## Peer Review

1. Our review found [it is common for academics to cite papers incorrectly](#). Proposed that authors contact those they cite to verify all substantive citations are correct.
2. [Complex writing increases the likelihood that a paper will be accepted for publication](#).
3. Found evidence that [it is common to cite papers that have not been read by the authors](#). Proposed that authors verify [that each of the references that have substantive findings have been read](#) by at least one of the authors.
4. [Invited papers were more highly cited, had more important findings, and were less expensive to process](#) than papers published through traditional reviewing procedures.
5. Experiment showed that less intelligible [writing enhances academic prestige](#).
6. Journal peer reviews retards the advances in science (one of a number of researchers to reach these findings).

### *Personnel Research*

1. [High pay and incentive payments for top executives are detrimental to firms](#), based on experimental evidence
2. Practitioners are unaware of [well-established variables](#) for personnel selection.
3. Reviewed further evidence which concluded that [subjective factors should not be used in personnel selection](#).

### *Persuasion and Advertising*

1. Developed the [Persuasion Principles Checklist](#) for creating persuasive ads.
2. Developed and validated the [Persuasion Principles Audit](#) which yields a Persuasion Principle Index (PPI) to assess the compliance to evidence-based principles.
3. [Persuasion Principles Index provides accurate predictions of the effectiveness of advertisements](#).
4. [Our audit found no evidence-based persuasion principles in a sample of advertising textbooks and handbooks](#)

### *Scientific Method*

1. Developed an evidence-based checklist to guide scientists for “[compliance to science](#)”.
2. Found that very [few papers in leading scientific journals comply with the scientific method](#).
3. Developed checklist enabling novices to rate whether a paper complies with science. See [Guidelinesforscience.com](#).
4. Our audit concluded that the “[method of multiple reasonable hypotheses](#)” is underutilized in science.
5. [Obtained evidence of bias](#) against the publication and citation of papers with controversial findings.
6. [Showed conflicts between scientific advancement and the advancement of scientists](#).
7. [Proposed the use of a science court as an alternative to the “marketplace of ideas,” given the bias in this marketplace](#).
8. [Role-playing can serve as a useful substitute for experimentation](#).
9. [Experimental findings are highly replicable when compared with findings from other experiments](#).
10. [Quasi-experimental findings are valid. They yield directional results consistent with other types of experiments](#).

### *Social Responsibility*

1. [Stakeholder role, in combination with social accounting, reduces socially irresponsible decisions](#).
2. Our review of experiments found that [government-mandated programs for corporate social responsibility are harmful](#).

### *Strategic Planning*

1. [Formal planning improves organizational effectiveness](#)
2. [Some popular marketing techniques are based on incorrect folklore](#).
3. [Our experiments found that market-share objectives harm profits](#)
4. Use of a portfolio planning matrix (BCG) [leads to less profitable decisions](#).
5. [Thinking about how another party acts did not improve predictions of how that party will act](#)

### **Service**

1. [Developing low-cost valid and reliable procedures to eliminate prejudice and improve decisions in the hiring and other personnel decisions associated with faculty](#). (continuing since 2015)
2. Co-Editor of a Special Issue: “Simplicity in Forecasting,” in the *Journal of Business Research* (2015).
3. Advisory Board, [Crime Prevention Research Center](#) (2014 –)
4. Testified in a U.S. Congressional [Hearing on climate change](#) (March 31, 2011)
5. Testified in a U.S. Senate [Hearing](#) on whether polar bears should be listed as an endangered species (January 30, 2008)
6. U.S. Congressional [presentation](#) on climate change (September 14, 2007)
7. Served on the University of Pennsylvania Faculty Senate Advisory Board (2003-4)
8. General Chairperson of the 1987 “International Symposium on Forecasting” in Boston (800 participants).
9. Editor, *Journal of Forecasting* (1981-5)
10. International Institute of Forecasters (Director, 1981-1989; President, 1982-1983)
11. General Chair & Program Chair, 1983 International Symposium on Forecasting in Philadelphia (1,100 participants)
12. Editor, *International Journal of Forecasting* (1986-8)
13. Co-Editor of a Special Issue: “Forecasting in Marketing,” *International Journal of Forecasting* (Vol. 3, 1987)
14. Proposed “Individualized major” for Wharton that was implemented in the late 1970s.
15. Proposed the installation of student mailboxes at the Wharton School in 1976. Still in use despite of the Internet.

16. In 1971, our committee proposed the an Ombudsman Office at the University. (Successful and still exists.)
17. [Formed ad hoc committee for Ralph Nader's Campaign in 1971](#) to put interest groups on GM Board.

### Visiting Appointments (17 universities & 24 visits)

*LMU Munich*, Visiting Fellow (September 2013)  
*University of South Australia, Ehrenberg-Bass Institute*, Visiting Fellow (Feb 2007 & July 2011)  
*Universidad de Navarra, IESE Business School*, Barcelona, Visiting Professor (May 2008)  
*University of Otago*, Distinguished Visiting Professor (July 2005)  
*Manchester Business School*, Honorary Simon Visiting Professor (March 2003 & May 2004)  
*Lancaster University*, Visiting Fellow of the Management School (January 1997 & April 2002)  
*University of Auckland*, Visiting Professor of Marketing (April 1990, July 1992 & March 1997)  
*University of Tokyo*, Hakuhodo Professor of Marketing (October 1994)  
*Instituto para el Desarrollo Empresarial de la Argentina (IDEA)*, Visiting Professor of Marketing (July 1988 & May 1993)  
*Universiti Sains Malaysia*, External Examiner (July 1987)  
*University of Capetown*, Visiting Professor of Marketing (January 1986)  
*University of Canterbury, Department of Business Administration*, Erskine Fellow (June - August 1985)  
*Chulalongkorn University, Graduate Institute of Business Admin*, Visiting Professor of Marketing (Nov-Dec 1984)  
*University of Hawaii, College of Business*, Visiting Professor of Decision Sciences (Summer 1976 & Summer 1983)  
*University of New South Wales*, Honorary Visiting Professor of Marketing (October 1982)  
*International Institute for Management Development (IMEDE, Lausanne)*, Visiting Professor of Marketing (1980-81)  
*Stockholm School of Economics*, Visiting Professor of Marketing (January 1974 - July 1975 & Summer 1977)

### Invited Lectures at International Universities

About 110 invited lectures at universities in 27 countries: Argentina (2), Australia (14), Austria, Brazil, Canada (6), Chile, China, (2), Denmark (3), Finland (3), France (2), Germany (3), Hungary, Malaysia, New Zealand (23), Norway, Peru, Poland (2), Romania (2), Singapore (2), South Korea, Spain (2), Sweden (5), Switzerland (3), Thailand, The Netherlands (2), United Arab Emirates, and the United Kingdom (19).

### Editorial Boards

#### *Present*

- *Applied Economics Research Bulletin* (2007-)
- *Interfaces*, Contributing Editor (1982 -)
- *International Journal of Forecasting*, Editor (1985-7)  
Editor-in-Chief (1987-1990), Associate Editor (1990-)
- *Journal of Advertising Research* (2010-)
- *J of Empirical General. in Marketing Science* (1995-)
- *Journal of Managerial Issues* (1995-)

#### *Past*

- *Journal of Modeling in Management*, (2006-)
- *International Journal of Research in Marketing* (1994-8)
- *Journal of the Academy of Marketing Science* (1990-2000)
- *Journal of Business Ethics*, Associate Editor (1981-1992)
- *Journal of Business Research*, Review Board (1988-2000)
- *Journal of Experiential Learning & Simulation* (1979-81)

### Selected Consulting

Expert witness in about 15 cases (e.g., free speech case involving the American Academy of Implant Dentistry).

Consulted for the Department of Justice, Department of Defense, Defense Threat Reduction Agency's Advanced Systems and Concepts Office, Central Intelligence Agency (CIA), National Intelligence Council (NIC), and National Security Agency (NSA) in an attempt to gain acceptance of the *Simulated Interaction* and *Structured Analogies* methods of forecasting decisions in conflict situations such as wars or terrorism to replace the use of *unaided expert judgment*.

### Teaching

- Finalist for Wharton MBA Anvil Teaching Awards during each of my first 5 years at the Wharton School.
- Obtained quasi-experimental evidence that [time contracts](#), an alternative to traditional grading, increased learner responsibility and their perceived gain in skills.
- Published cases: "[Forecasting the Air Travel Market](#)", "[The Panalba Role-Playing Case](#)," (AKA the [Vanatin Case](#)).
- Developed [97 short experiential exercises](#) designed to show demonstrate evidence-based techniques.
- Developed [Persuasive Advertising](#), an evidence-based course with self-directed "experiential lectures," exercises, and testing.

### **Developed and tested decision-making tools and software for managers, teachers, students, and researchers**

- *Evidence-based checklists:* (1) [Persuasive Reports](#), (2) [Persuasion Principles](#) (for creating ads), (3) [Persuasion Principles Audit](#) (for evaluating ads) (4) [Rating Ad Proposals](#), (5) [Forecasting Audit](#), (6) [Golden Rule of Forecasting](#), (7) [Planning Process Checklist](#) (8) [Preparing Time-lines](#), (9) [Multiple Anonymous Authentic Dissent \(MAAD\)](#), (10) [Forecasting Methods Selection Tree](#).
- *Software:* (1) [Delphi](#), (3) [Golden Rule of forecasting app](#)

### **Other Work Experience**

- *Polaroid Corp.*, Cambridge, MA: Market Research (May - September 1966): Developed Polaroid's first sales forecasting program for international markets.
  - *Xerox Corporation*, Rochester, NY (June - August 1964): Developed Xerox's first computer program for short-range forecasting for inventory control.
  - *Eastman Kodak*, Rochester, NY (June 1960 - September 1963): Industrial engineer. Developed improvements to incentive systems for employees, a quality control program for production, and an exponential smoothing forecasting program for production planning.
  - *U.S. Army* (August – November 1961)
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## APPENDIX

### Selected Publications in 17 Research Areas

#### Applied Statistics

- “[Illusions in Regression Analysis](#),” *International Journal of Forecasting*, 28 (2012), 689-694.
- “[Significance Tests Harm Progress in Forecasting](#),” *International Journal of Forecasting*, 23 (2007), 321-336 followed by commentaries
- “[Exploratory Analysis of Marketing Data: Trees vs. Regression](#),” (w/ J. Andress), *J. of Marketing Research*, 7 (1970), 487-92.
- “[How to Avoid Exploratory Research](#),” *Journal of Advertising Research*, 10 (1970), 27-30.
- “[On the Interpretation of Factor Analysis](#),” (w/ P. Soelberg), *Psychological Bulletin*, 70 (1968), 361-364.
- “[The Derivation of Theory by Means of Factor Analysis](#),” *American Statistician*, 21 (1967), 17-21.

#### Climate Change

- “[Forecasting global Climate Change](#),” (w/ K. Green) In A. Moran (Ed.), *Climate change: The facts 2014* (pp. 170–186), Melbourne: Institute of Public Affairs.
- “[The Global Warming Alarm: Forecasts from the Structured Analogies Method](#),” (w/K.C. Green) SSRN Working Paper 1656056.
- “[Research on Forecasting for the Manmade Global Warming Alarm](#),” (w/ K. C. Green & W. Soon), *Energy & Environment*, 22 (2011), 1091-1104.
- “[Validity of Climate Change Forecasting for Public Policy Decision Making](#),” (w/ K.C. Green & W. Soon), *International Journal of Forecasting*, 25 (2009), 826-832.
- “[Polar Bear Population Forecasts: A Public-Policy Forecasting Audit](#),” (w/ K. C. Green & W. Soon), *Interfaces*, 38 (2008), 382–405.
- “[Global Warming: Forecasts by Scientists versus Scientific Forecasts](#),” (w/ K. C. Green), *Energy and Environment*, 18 (2007), 995-1019.

#### Commercial Free Speech

- “[Evidence on the Effects of Mandatory Disclaimers in Advertising](#),” (w/ K. C. Green), *Journal of Public Policy & Marketing*, 31 (2012), 293-304.

#### Conflict Situations (e.g., war, negotiations, terrorism)

- “[Role Thinking: Standing in Other People’s Shoes to Forecast Decisions in Conflicts](#),” (w/ K.C. Green), *International Journal of Forecasting*, 27 (2011), 69-80.
- “[Structured Analogies for Forecasting](#),” (w/ K. C. Green), *International Journal of Forecasting*, 23 (2007), 365-376.
- “[Assessing Game Theory, Role Playing, and Unaided Judgment](#),” *International Journal of Forecasting*, 18 (2002), 345-352.

#### Economic Forecasting

- “[Review of \*The Great Depression of 1990\* by Ravi Batra](#),” *International Journal of Forecasting*, 4 (1988), 493-495.
- “[Forecasting with Econometric Methods: Folklore vs. Fact](#),” *J. of Business*, 51 (1978), 549-564 (commentary & reply pp. 565-94).
- “[A Comparative Study of Methods for Long-Range Market Forecasting](#),” (w/ M. Grohman), *Management Science*, 19 (1972), 211-221.

#### Education

- “[Natural Learning in Higher Education](#),” in N.M. Seel (Ed.), *Encyclopedia of the Sciences of Learning*. Springer (2012), pp. 2426-2433.
- “[The Devil’s Advocate Responds to an MBA Student’s Claim that Research Harms Learning](#),” *J. of Marketing*, 59 (1995), 101-6.
- “[Business School Prestige: Research versus Teaching](#),” (w/ T. Sperry), *Interfaces*, 24 (1994), 13-43 [w/ commentary and reply]
- “[Review of Allen Tough’s \*Intentional Changes\*](#),” *Academy of Management Review*, 8 (1983), 509-511.
- “[Learner Responsibility in Management Education](#),” *Interfaces*, 13 (1983), 26-38 [w/ commentary and reply].
- “[The Natural Learning Project](#),” *Journal of Experiential Learning and Simulation*, 1 (1979), 1-12.

#### Election Forecasting

- “[Assessing the 2016 U.S. Presidential Election Popular Vote Forecasts](#),” (w/ Graefe, Jones, and Cuzan.) in *The 2016 Presidential Election: The causes and consequences of an Electoral Earthquake*, Lexington Books, Lanham, MD.
- “[The PollyVote Forecast for the 2016 American Presidential Election](#)” (w/ Graefe, Jones, & Cuzan), *Science & Politics*, 49, 687-690.
- “[Forecasts of the 2012 U.S. Presidential Election based on Candidates’ Perceived Competence in Handling the Most Important Issue](#),” (w/ A. Graefe), *Political Science Research and Methods*, 2 (2014), 141-149.
- “[Accuracy of combined forecasts for the 2012 Presidential Elections: The PollyVote](#),” (w/ A. Graefe, R. J. Jones, & A. Cuzán), *PS: Political Science & Politics* 47 (2014), 427-431.
- “[Forecasting Elections from Voters’ Perceptions of Candidates’ Ability to Handle Issues](#),” (w/ A. Graefe), *Journal of Behavioral Decision Making*, 26 (2013), 295–303.
- “[Predicting Elections from the Most Important Issue](#),” (w/ A. Graefe), *Journal of Behavioral Decision Making*, 25 (2012), 41-48.
- “[Predicting Elections from Biographical Information about Candidates: A Test of the Index Method](#)” (w/ A. Graefe), *Journal of Business*



Research, 64 (2011), 699-706.

[“Predicting Elections from Politicians’ Faces,”](#) (w/ K. C. Green, R. J. Jones, & M. Wright), *International Journal of Public Opinion Research*, 22 (2010), 511-512.

[“Combined Forecasts of the 2008 Election: The PollyVote,”](#) (w/ A. Graefe, A. G. Cuzán & R. J. Jones, Jr.), *Foresight*, 12 (2009), 41-42.

## Forecasting Methods

[“Forecasting methods and principles: Evidence-based checklists”](#) (w/K.C.Green) Working Paper, (Sept. 2017).

“Assessing the 2016 U.S. Presidential Election Popular Vote Forecasts,” in *The 2016 Presidential Election: The causes and consequences of an Electoral Earthquake*. (2017). Lexington Books, Lanham, MD

[“Simple versus complex forecasting: The evidence”](#) (w/ K. Green), *Journal of Business Research*, 68 (2015), 1878-1685.

[“Golden Rule of Forecasting: Be Conservative”](#) (w/ K. Green & A. Graefe), *Journal of Business Research*, 68 (2015), 1717–1731.

[“Golden Rule of Forecasting Rearticulated: Forecast unto Others as You Would Have Them Forecast Unto You.](#) (w/ K. Green & A. Graefe), *Journal of Business Research*, 68 (2015), 1768–1771.

[“Decomposition of time-series by level and change.”](#) (T. Tessier), *Journal of Business Research*, 68 (2015), 1755-1758.

[“Combining forecasts: An application to elections,”](#) (w/ Graefe, A. Cuzán & R.J. Jones (2014). *Inter J of Forecasting*, 30, 43-54.(see [IJF Best Papers Award 2017](#))

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