

Professional Profile for Dr. Daniel Taylor:

A tenured professor at The Wharton School, Dr. Taylor is an award-winning researcher and teacher with extensive expertise on issues related to corporate transparency, accounting fraud, insider trading, and corporate governance. A world-renown scholar, Professor Taylor leads the [Wharton Forensic Analytics Lab](#); has written more than 20 articles published in leading academic journals in accounting, finance, and management; led seminars at dozens of top business schools across the globe; and won numerous academic and industry awards.

Professor Taylor's research targets practitioners and regulators, and aims to have direct relevance to current issues facing boards and shareholders. His research frequently appears in the business media; has been cited in rules and regulations promulgated by the Securities and Exchange Commission; and has been instrumental in multiple investigations by the SEC, FBI, Treasury, and Department of Justice. He has provided expert and consulting services related to best practices in corporate governance, regulatory investigations, and fraud prediction, and has co-developed and licensed intellectual property related to parsing SEC filings.

Professor Taylor teaches a cutting-edge undergraduate course—Forensic Analytics—that applies state-of-the-art analytics to SEC filings to detect fraud and aggressive trading, and teaches a doctoral seminar on data analysis. His doctoral students have gone on to become faculty at a variety of leading business schools, including Stanford, MIT, and Chicago. Professor Taylor received his bachelor's degree from University of Delaware, his master's from Duke University, and his PhD from Stanford University.

Daniel J. Taylor

www.danieltayloranalytics.com

Arthur Andersen Associate Professor
The Wharton School
University of Pennsylvania

dtayl@wharton.upenn.edu
Cell: 302.897.0644
Fax: 215.573.2054

EDUCATION

Stanford University
Ph.D. Business, 2010

Duke University
M.A. Economics, 2005

University of Delaware
B.S. Economics, 2003
Minor: Information Systems; Cum Laude

ACADEMIC POSITIONS

The Wharton School of the University of Pennsylvania

Associate Professor (with tenure) 2017 – present
Faculty lead, Wharton Forensic Analytics Lab, 2021 – present
Arthur Andersen Associate Professor, 2020 – present
Analytics @Wharton Fellow, 2020 – present
Analytics @Wharton Teaching Grant, 2020
Wharton Teaching Excellence Award, 2019, 2020
Wharton Faculty Fellow, 2019
Dean's Research Grant, 2019-2021

Assistant Professor 2011 – 2017
Harold C. Stott Assistant Professor, 2013-2017
Dean's Research Grant, 2011-2013

Lecturer 2010 – 2011

RESEARCH INTERESTS

corporate transparency, insider trading, financial misreporting, corporate governance

ACADEMIC PUBLICATIONS

Voluntary Disclosure when Private Information and Disclosure Costs are Jointly Determined
(with J.M. Kim and R. Verrecchia) Review of Accounting Studies, forthcoming

Undisclosed SEC Investigations (with T. Blackburne, J. Kepler, and P. Quinn) Management Science, forthcoming

- Winner, *Outstanding Research Paper Award*, Jacobs Levy Center for Quantitative Financial Research (2020)
- Cited in the SEC's final ruling on exemptions to 404(b) of SOX "Amendments to the Accelerated Filer and Large Accelerated Filer Definitions" *SEC Release No. 34-88365*
- Featured in Columbia Law School Blue Sky Blog (Feb 2020); *Bloomberg Money Stuff* (Feb 2020), *Securities Regulation Daily* (Feb 2020); *Corporate Counsel* (Mar 2020)

The Economics of Misreporting and the Role of Public Scrutiny (with D. Samuels and R. Verrecchia) Journal of Accounting and Economics, February 2021

- Featured in *CFO* (May 2018); *Barron's* (Jun 2018)

Political Connections and the Informativeness of Insider Trades (with A. Jagolinzer, D. Larcker, and G. Ormazabal) Journal of Finance, August 2020

- Winner, *Outstanding Research Paper Award*, Jacobs Levy Center for Quantitative Financial Research (2019)
- Synopsis printed in *CATO Institute Research Briefs in Economic Policy* (Jan 2018)
- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Sept 2016); *The Economist* (Feb 2018); *CNBC* (Feb 2018); *Apple News* (Mar 2020); *Bloomberg Law* (Mar 2020); *Bloomberg Money Stuff* (Mar 2020), *DailyMail* (Mar 2020); *Fox Business* (Mar 2020); *Law.com* (Mar 2020); *Reuters* (Mar 2020); *Securities Docket* (Mar 2020); *Yahoo Finance* (Mar 2020); *Yahoo News* (Mar 2020); *The Week* (Mar 2020); *US News and World Report* (Mar 2020), *Reuters* (Apr 2020), *New York Times* (Apr 2020); *US News and World Report* (Apr 2020); lead story on news aggregator *Drudgereport* (Mar 26-27, 2020)
- Almetrics media influence score in the top 5% of all academic research, ranked in top 0.5% within *Journal of Finance*.

Economics of Managerial Taxes and Corporate Risk-Taking (with C. Armstrong, S. Glaeser, and S. Huang) The Accounting Review, January 2019, 1-24.

- Featured in *Columbia Law School Blue Sky Blog* (Dec 2017)

Linguistic Complexity in Firm Disclosures: Obfuscation or Information (with B. Bushee and I. Gow) *Journal of Accounting Research*, March 2018: 85-121.

- A widely-used Perl command to calculate Fog Index, *Lingua:EN:Fathom*, was revised as a direct result of the computational errors identified in this paper (see v1.22 of this command)
- Synopsis printed in *CFA Digest* (December 2018)

JOBS Act and Information Uncertainty in IPO Firms (with M. Barth and W. Landsman) *The Accounting Review*, Nov 2017: 25-47.

- Winner, *AICPA Notable Contribution to Accounting Literature Award* (2020)
- Cited in the SEC's final ruling on amendments to Regulation A of the Securities Act, "Amendments for Small and Additional Issues Exemptions Under the Securities Act" *SEC Release No. 33-9741, 34-74578, 39-2501*
- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Aug 2014); speech by SEC Commissioner Kara Stein (Dec 2016); *CFO* (Oct 2017); *CPA Practice Advisor* (Oct 2017); *MarketWatch* (Oct 2017); *The Intercept* (Feb 2018); speech by SEC Commissioner Kara Stein (Jun 2018); *Xconomy* (Apr 2019); *Accounting Today* (Aug 2020) *CPA Practice Advisor* (2020)
- Almetrics media influence score in the top 25% of all academic research, ranked in top 10% within *The Accounting Review*.

Guiding Through the Fog: Financial Statement Complexity and Voluntary Disclosure (with W. Guay and D. Samuels) *Journal of Accounting and Economics*, Nov 2016: 234-269.

- Featured in *Columbia Law School Blue Sky Blog* (Mar 2015)

Thoughts on the Divide Between Theoretical and Empirical Research in Accounting (with Q. Chen, J. Gerakos, and V. Glode) *Journal of Financial Reporting*, Fall 2016: 47-58. [invited paper, not peer reviewed]

From Casual to Causal Inference in Accounting Research: The Need for Theoretical Foundations (with J. Bertomeu and A. Beyer) *Foundations and Trends in Accounting*, Fall 2016: 1-53.

Abnormal Accruals in Newly Public Companies: Opportunistic Misreporting or Economic Activity? (with C. Armstrong and G. Foster) *Management Science*, May 2016: 1316-1338.

Asymmetric Reporting (with C. Armstrong and R. Verrecchia) Journal of Financial Reporting, Spring 2016: 15-32.

Delegated Trade and the Pricing of Public and Private Information (with R. Verrecchia) Journal of Accounting and Economics, Dec 2015: 8-32.

The Relation Between Equity Incentives and Misreporting: The Role of Risk-Taking Incentives (with C. Armstrong, D. Larcker, and G. Ormazabal) Journal of Financial Economics, Aug 2013: 327-350.

- Featured in Keynote Address by PCAOB Chair James Doty at *AICPA National Conference on Current SEC and PCAOB Developments* (Dec 2012); *Wall Street Journal* (May 2013); *Harvard Law School Forum on Corporate Governance and Financial Regulation* (May 2013)

Why Do Pro Forma and Street Earnings Not Reflect Changes in GAAP? Evidence from SFAS 123R (with M. Barth and I. Gow) Review of Accounting Studies, Sep 2012: 526-562.

- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Nov 2010); *Wall Street Journal* (May 2015)

Asset Securitizations and Credit Risk (with M. Barth and G. Ormazabal) The Accounting Review, Mar 2012: 423-448.

Frictions in the CEO Labor Market: The Role of Talent Agents in CEO Compensation (with S. Rajgopal and M. Venkatachalam) Contemporary Accounting Research, Spring 2012: 119-151.

Corporate Governance and the Information Content of Insider Trades (with A. Jagolinzer and D. Larcker) Journal of Accounting Research, Dec 2011: 1249-1273.

- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Oct 2011); *Marketwatch* (Mar 2019);

The Market Reaction to Corporate Governance Regulation (with D. Larcker and G. Ormazabal) Journal of Financial Economics, Aug 2011: 431-448.

- Cited in the SEC's final ruling on proxy access (SEC Rules 14a-8 and 14a-11), "Facilitating Shareholder Director Nominations" *SEC Release No. 33-9136*
- Synopses printed in *CFA Digest* (Aug 2011)

- Featured in *Wall Street Journal* (Jul 2010); *New York Times* (Nov 2010); *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Sep 2010); *CFA Institute* (Aug 2014)

When Does Information Asymmetry Affect the Cost of Capital? (with C. Armstrong, J. Core, and R. Verrecchia) Journal of Accounting Research, Mar 2011: 1-40.

- Cited in the SEC's proposed rule regarding mandatory clawbacks "Listing Standards for Recovery of Erroneously Awarded Compensation" *SEC Release No. 33-9861, 34-75342*
- Cited in the SEC's proposed exemptions to Section 404(b) of SOX "Amendments to the Accelerated Filer and Large Accelerated Filer Definitions" *SEC Release No. 34-85814*

Correcting for Cross-Sectional and Time-Series Dependence in Accounting Research (with I. Gow and G. Ormazabal) The Accounting Review, Mar 2010: 483-512.

- 2nd most highly-cited paper published in *The Accounting Review* in the past decade (source: Thomson ISI/WebOfScience)

In Defense of Fair Value: Weighing the Evidence on Earnings Management and Asset Securitizations (with M. Barth) Journal of Accounting and Economics, Feb 2010: 26-33. [invited paper, not peer reviewed]

The Stock Market's Pricing of Customer Satisfaction (with C. Ittner and D. Larcker) Marketing Science, Oct 2009: 826-835. [invited paper, not peer reviewed]

CURRENT ACADEMIC WORKING PAPERS

Audit Process, Private Information, and Insider Trading (with S. Arif, J. Kepler, and J. Schroeder)

- Winner, *Best Academic Paper Award*, Weinberg Corporate Governance Symposium (Mar 2019)
- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Nov 2018); *Marketwatch* (Mar 2019); *Council of Institutional Investors, The Voice of Corporate Governance* (May, 2019); *Marketwatch* (Jun 2019);

Dark Side of Investor Conferences: Evidence of Managerial Opportunism (with B. Bushee and C. Zhu)

- Featured in Columbia Law School Blue Sky Blog (Jan 2021); Bloomberg Money Stuff (Jan 2021)

Proprietary Costs and Disclosure Substitution: Theory and Empirical Evidence (with M. Heinle and D. Samuels)

Long-Term Information in the Decision to Provide a Short-Term Forecast (with M. Heinle, C. Kim, and F. Zhou)

Measurement Error and Bias in Causal Models in Accounting Research (with J. Jennings, J.M. Kim, and J. Lee)

The Information Content of Corporate Websites (with B. Lynch)

PRACTITIONER PUBLICATIONS AND REGULATORY COMMENT LETTERS

Insider Trading Loopholes Need to be Closed (with SEC Commissioner Caroline Crenshaw) [Bloomberg](#), March 2020.

Comment on the SEC's Proposed Rule 144 Holding Period and Form 144 Filings (with David Larcker and Bradford Lynch)

- Featured in Harvard Law School Forum on Corporate Governance and Financial Regulation (Mar 2021); *Council of Institutional Investor's Comment Letter to the SEC* (Mar 2021)

Gaming the System: Three Red Flags of Potential 10B5-1 Abuse (with D. Larcker, B. Lynch, P. Quinn, and B. Tayan) [Stanford Closer Look Series](#), Jan 2021: 1-17. Stanford University Press.

- Featured in Harvard Law School Forum on Corporate Governance and Financial Regulation (Jan 2021); Cooley PubCo (Feb 2021)

How the SEC Can and Should Fix Insider Trading Rules (with A. Jagolinzer and D. Larcker) [The Hill](#), Dec 2020.

- Our policy recommendations were adopted by Senators Brown, Van Hollen, and Warren in their Feb 10, 2021 letter to the SEC urging changes in insider trading rules

Comment on the SEC’s Proposed Reporting Threshold for Filing Form 13F (with M. Barth, T. Dyer, and W. Landsman), Sept 2020

- Featured in *IR Magazine* (Sept 2020); *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Oct 2020); *Council of Institutional Investor’s Comment Letter to the SEC* (Oct 2020)

The Covid-19 Economic War: Congress Must Counterattack (with Y. Gopalan and T. Lys) The Hill, July 2020.

The Spread of Covid-19 Disclosures (with D. Larcker, B. Lynch, and B. Tayan) in Stanford Closer Look Series, June 2020: 1-5. Stanford University Press.

- Featured in *Bloomberg Money Stuff* (June 2020); *Cooley PubCo* (June 2020); *Harvard Law School Forum on Corporate Governance and Financial Regulation* (July 2020); included in NIRI’s Covid-19 Crisis Response Library (July 2020)
- Private staff briefing to *House Financial Services Committee* (July 2020)
- Presented to the *SEC’s Investor Advisory Committee* (Dec 2020); presentation covered in *Law360* (Dec 2020)

Are You Angry with the Fed? You Should Be (with T. Lys) The Hill, June 22, 2020.

- San Francisco Fed President Mary Daly responded to our data and arguments regarding Fed-fueled income inequality in “The Fed Isn’t Fueling US Inequality,” (*Reuters* June 23, 2020).

Governance of Corporate Insiders’ Equity Trades (with D. Larcker, J. Kepler, and B. Tayan) in Stanford Closer Look Series, Jan 2020: 1-5. Stanford University Press.

- Featured in *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Jan 2020)

Comment on the SEC’s Proposed Exemption to Internal Control Audits under SOX 404(b) (with M. Barth, W. Landsman, and J. Schroeder), Jul 2019

- Featured in *Wall Street Journal* (Jul 2019); *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Jul 2019); *Council of Institutional Investor’s Comment Letter to the SEC* (Jul 2019); *Better Market’s Comment Letter to the SEC*; *Wall Street Journal* (Aug 2019); *CFA Institute’s Comment Letter to the SEC*; *Corporate Secretary* (Aug 2019); *Internal Audit 360* (Aug 2019); *Wall Street Journal* (Mar 2020)
- Cited in the SEC’s final ruling on exemptions to 404(b) of SOX “Amendments to the Accelerated Filer and Large Accelerated Filer Definitions” *SEC Release No. 34-88365*

- Cited in SEC Commissioner Allison Herren Lee's "Statement on the Rollback of Auditor Attestation Requirements"

Follow the Money: Compensation, Risk, and the Financial Crisis (with D. Larcker, G. Ormazabal, and B. Tayan) in Stanford Closer Look Series, Sept 2014: 1-5. Stanford University Press.

Post-Earnings Announcement Drift and Related Anomalies in Handbook of Equity Market Anomalies (2011): 91-115. Wiley Publishing. Ed. Len Zacks.

CONFERENCE DISCUSSIONS AND PANELS

"How policy-makers use academic research on disclosure and governance," *2020 UT Symposium on Financial Market Policy Development & Research*

"Theory and Inference in Accounting Research," *2019 Stanford Theory & Inference Conference*

"Surviving and Thriving in the Profession," *2019 & 2020 AAA Doctoral Consortium*

"Change in Capitol: How a 60 Minutes Expose and the STOCK Act Affected the Investment Activity of U.S. Senators," *2017 FEA Conference*

"When and Why do IPO Firms Manage Earnings," *2017 Review of Accounting Studies Conference*

- Winner, Morgan-Stanley Best Discussant Prize *2017 Review of Accounting Studies Conference*

"Pre-IPO Communication and Analyst Research: Evidence Surrounding the JOBS Act," *2017 NYU/SEC Changing Role of Stock Markets in Capital Formation*

"Increased Creditor Rights, Institutional Investors, and Corporate Myopia," *2016 Harvard IMO Conference*

"Payoffs to Aggressiveness," *2015 AAA Annual Meeting*

"The Unification of Theory and Empirical Research and the Path toward Knowledge," *2015 Junior Accounting Theory Conference*

"Corporate Governance and Securitization Quality: The Impact of Shareholder Rights in the Banking Industry," *2014 AAA Annual Meeting*

"Earnings Co-Movement and Earnings Manipulation in Different Economic States," 2014 FARS Mid-year Conference

"Managerial Incentives to Increase Firm Volatility Provided by Debt, Stock, and Options," 2013 Washington University St. Louis Nick Dopuch Conference

"The Association Between Audit Committee Characteristics and Information Asymmetry," 2013 AAA Annual Meeting

"Accounting Experts, Information Cost, and Implied Cost of Equity Capital," 2013 AAA Annual Meeting

"Management Team Incentive Alignment and Firm Value," 2013 FARS Mid-year Conference

"Sell-Side Analyst Research and Stock Comovement," 2012 FARS Mid-year Conference

"Identifying Expectation Errors in Value/Glamour Strategies," 2011 Colorado Conference

"Actuarial Independence, Client Importance, and Pension Assumptions," 2011 FARS Mid-year Conference

"Outside Directors' Equity Compensation and Information Acquisition," 2011 FARS Mid-year Conference

"Are Short Sellers Informed? New Evidence from Short Sales on Financial Firms during the 2007-2008 Subprime Crisis," 2010 AAA Annual Meeting

"Market Reaction to Financial Asset Impairments during the Financial Crisis of 2007-2008," 2010 AAA Annual Meeting

"Geographic Location, Media Coverage, and Investor Reactions," 2010 FARS Mid-year Conference

"Banks' Asset Securitization and Information Asymmetry," 2009 FARS Mid-year Conference

"Stock Returns and Trading Activity Around Earnings Announcements for Chinese A-Shares," 2008 AAA Meeting

INVITED PRESENTATIONS

2020: SEC Commission-wide Seminar; Accounting Theory Group; Univ of Miami; staff of House Financial Services Committee; UT Symposium on Financial Market Policy Development & Research; NYU; Georgia; SEC Investor Advisory Committee; Iowa; Review of Accounting Studies Conference

- 2019: Stanford; Michigan; PCAOB; SEC Commissioner's Office (x2); Washington Univ; Weinberg Corporate Governance Symposium; Florida; Carnegie-Mellon; Miami; Stanford Theory and Inference; Notre Dame Conference; Columbia; Indiana; Hawaii
- 2018: MIT; Toronto
- 2017: UC-Davis; Minnesota Spring Conference; NYU/SEC Changing Role of Stock Markets in Capital Formation; Review of Accounting Studies conference; FEA conference
- 2016: Temple; Utah; Chicago; Cornell; Harvard IMO Conference; Securities & Exchange Commission; Texas A&M; Treasury; Southern District of New York; FBI
- 2015: Rochester; AAA Mid-Atlantic Doctoral Consortium; Delaware; Penn State Accounting Research Conference; Colorado Summer Camp; Junior Accounting Theory Conference; AAA Annual Meeting
- 2014: FARS Mid-year Meeting; University of Texas Corporate Governance conference; Junior Accounting Theory Conference; AAA Annual Meeting; Stanford Summer Camp; USC; SUNY-Binghamton; Northwestern
- 2013: FARS Mid-year Meeting; Duke; AAA Annual Meeting; Duke/UNC Fall Camp; LBS; Washington University St. Louis Nick Dopuch Conference
- 2012: UNC; Miami; PennState; FARS Mid-year Meeting; FEA Conference
- 2011: FARS Mid-year Meeting; MIT; Northwestern; University of Minnesota; Colorado Summer Camp; Review of Accounting Studies conference
- 2010: FARS Mid-year Meeting; AFA Annual Meeting; Berkeley; Chicago; Harvard; UCLA; Michigan; Wharton; NYU; Stanford; Yale; U.S. Securities & Exchange Commission; AAA Annual Meeting

INVITED CONFERENCES

- 2020: UT Symposium on Financial Market Policy Development & Research (panelist); Stanford Virtual Summer Camp (invited participant); JAR conference (invited participant); NYU Institute for Corporate Governance (invited participant); JAE conference (invited participant); RAST conference (presenter)
- 2019: Weinberg Corporate Governance Symposium (presenter); Theory and Inference in Accounting Research (moderator); Notre Dame Accounting Conference (presenter); Miami Winter Warm-Up Conference (invited participant)
- 2018: JAR conference (invited participant); NYU Summer Camp (invited participant); Harvard IMO conference (invited participant); Wharton Spring Conference (invited participant); Harvard IMO conference (invited participant); NYU Summer Camp (invited participant); Stanford Summer Camp (invited participant); Junior Accounting Theory Conference (invited participant); Toronto Summer Camp (presenter); JAR/PCAOB conference (invited participant); JAE conference (invited participant)

- 2017: Minnesota Empirical Conference (presenter); NYU/SEC Changing Role of Stock Markets in Capital Formation (discussant); JAR conference (invited participant); Wharton Spring Conference (invited participant); Review of Accounting Studies conference (discussant); JAR/PCAOB conference (invited participant); JAE conference (invited participant); FEA conference (discussant);
- 2016: JAR conference (invited participant); Harvard IMO conference (discussant); Wharton Spring Conference (invited participant); Colorado Summer Camp (invited participant); Stanford Summer Camp (invited participant); RAST conference (invited participant); JAR/PCAOB conference (invited participant); JAE conference (invited participant);
- 2015: AAA Mid-Atlantic Doctoral Consortium (presenter); Penn State Accounting Research Conference (presenter); JAR conference (invited participant); Colorado Summer Camp (presenter); Junior Accounting Theory Conference (moderator); AAA Annual Meeting (discussant); JAE conference (presenter); JAR/PCAOB conference (invited participant); Washington University Nick Dopuch Conference (invited participant);
- 2014: FARS Mid-year Meeting (presenter, discussant); University of Texas Corporate Governance conference (presenter); JAR conference (invited participant); Junior Accounting Theory Conference (presenter); AAA Annual Meeting (discussant); Stanford Summer Camp (presenter); JAE conference (presenter); Causality Conference (invited participant)
- 2013: FARS Mid-year Meeting (discussant); JAE/HBS Social Responsibility conference (invited participant); Colorado Summer Camp (invited participant); Stanford Summer Camp (invited participant); UNC Global Issues in Accounting conference (invited participant); NYU-Stern Summer Camp (invited participant); AAA Annual Meeting (discussant); Duke/UNC Fall Camp (presenter); Washington University Nick Dopuch Conference (discussant); JAE conference (invited participant)
- 2012: FARS Mid-year Meeting (presenter, discussant); Colorado Summer Camp (invited participant); JAR/FRBNY Financial Crisis conference (invited participant); JAE conference (invited participant); FEA conference (presenter)
- 2011: FARS Mid-year Meeting (discussant); Stanford Summer Camp (invited participant); Colorado Summer Camp (discussant); RAST conference (presenter); JAE conference (invited participant)
- 2010: FARS Mid-year Meeting (presenter, discussant); AFA Annual Meeting (presenter); Stanford Summer Camp (invited participant); AAA Annual Meeting (discussant); JAE conference (invited participant)

INTERNAL AND EXTERNAL SERVICE

Editorial Positions

Foundation and Trends in Accounting

Editor

2021 – present

The Accounting Review	<i>Editor</i>	2018 – present
	<i>Editorial Board</i>	2017 – 2018
Management Science	<i>Associate Editor</i>	2018 – present
Review of Accounting Studies	<i>Editorial Board</i>	2018 – present
SSRN Accounting Theory eJournal	<i>Editorial Board</i>	2018 – present
Journal of Accounting Research	<i>Editorial Board</i>	2016 – present
	<i>Reviewer of the Year</i>	2019
Journal of Financial Reporting	<i>Editorial Board</i>	2016 – present
Journal of Accounting and Economics	<i>Editorial Board</i>	2015 – present

DISSERTATION COMMITTEES & PLACEMENTS

John Kepler	(Stanford)	2019
Delphine Samuels	(MIT)	2017
Michael Carniol	(Rutgers)	2017
Jason Xiao	(University of Rochester)	2016
David Tsui	(USC)	2015
Terrence Blackburne	(University of Washington)	2013

PROFESSIONAL SERVICE

Member, Wharton Curriculum Innovation & Review Committee	2020 – present
Member, WRDS Advisory Board,	2020 – present
Leader, AAA/Deloitte Doctoral Consortium	2019 – present
Organizer & Founder, Wharton Theory Boot Camp for Empiricists	2018 – present
Member, Wharton IT Steering Committee	2017 – present
Member, Wharton Rookie Recruiting Committee	2015 – present
Member, Wharton PhD Qualifying Exam Committee	2012 – present
Leader, AAA New Faculty Consortium	2019
Member, FARS Meeting Editorial Committee	2017
Member, FARS Best Dissertation Award Committee	2016
Member, Wharton PhD Curriculum Committee	2016
Organizer, Wharton Seminar Series	2013 – 2015
Member, AAA Meeting Editorial Committee	2013

COURSE DEVELOPMENT

FORENSIC ANALYTICS (Spring 2019 – present)

Created this experiential course for undergraduates interested in learning how to manipulate Big Data and mine SEC filings to predict earnings, detect fraud, and flag suspicious trading behavior. The course draws on cutting-edge academic research in

each topic; features industry guest speakers; introduces basic SQL coding skills; and leverages the computing power of AWS and the datasets at Wharton Research Data Services.

EMPIRICAL DESIGN IN ACCOUNTING RESEARCH (Spring 2014 – present)

Created this course for Ph.D. students looking for an advanced course on empirical methodology and research design with application to the accounting literature. The course emphasizes applied econometrics and research design rather than topical coverage of the literature [mini-versions taught at Northwestern, Stanford, and Washington University].

INTRODUCTION TO FINANCIAL ACCOUNTING (Fall 2010 – Fall 2017)

Designed a custom course pack for ~800 students.

ADDITIONAL INFORMATION

Citizenship: United States

Hobbies/Other: hiking, home renovations, landscaping, Eagle Scout